

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

September 30, 2022

Canadian Dollar (\$US/\$CA) 72.96

Name	1M	3M	YTD	1 Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed Income</b>												
91-Day T-Bill	0.23%	0.52%	0.81%	0.86%	0.50%	0.75%	0.98%	1.02%	0.88%	-	-	-
FTSE TMX Short Term Bond	-0.07%	-0.31%	-4.69%	-5.16%	-2.60%	-0.15%	0.96%	0.93%	1.32%	-	-	-
FTSE TMX Universe Bond	-0.53%	0.52%	-11.78%	-10.48%	-6.98%	-2.51%	0.41%	0.66%	1.65%	-	-	-
FTSE TMX High Yield Bond	-1.03%	0.69%	-7.37%	-7.39%	1.20%	2.08%	2.86%	3.55%	4.87%	-	-	-
<b>Equities</b>												
S&P/TSX Composite	-4.26%	-1.41%	-11.14%	-5.39%	10.06%	6.59%	6.71%	6.54%	7.30%	4.88%	8.55%	6.55%
S&P/TSX SmallCap	-7.06%	-2.48%	-16.30%	-13.76%	11.49%	6.47%	3.03%	2.43%	3.19%	1.75%	4.70%	-
S&P/TSX Composite Dividend	-4.13%	-1.35%	-5.20%	2.26%	14.65%	7.83%	7.84%	7.31%	8.15%	-	-	-
S&P/TSX Equity Income	-5.52%	-5.12%	-3.87%	3.30%	21.91%	8.02%	8.56%	7.08%	7.19%	6.89%	-	-
S&P/TSX Preferred Share	-6.88%	-6.08%	-15.34%	-13.97%	4.13%	3.67%	-0.03%	0.98%	1.09%	2.10%	2.61%	-
<b>S&amp;P/TSX Sectors</b>												
Cdn. Energy	-9.38%	-5.00%	34.94%	54.13%	87.71%	20.84%	6.57%	6.08%	1.31%	-0.05%	5.54%	-
Cdn. Materials	3.31%	2.52%	-5.96%	4.08%	-2.91%	8.55%	10.34%	6.95%	0.31%	0.90%	6.40%	-
Cdn. Industrials	-4.40%	4.25%	-5.57%	-0.93%	9.47%	11.01%	8.87%	10.73%	13.86%	9.69%	11.33%	-
Cdn. Consumer Discretionary	-5.23%	4.18%	-13.52%	-6.79%	12.19%	6.29%	5.74%	4.49%	12.02%	6.89%	8.66%	-
Cdn. Consumer Staples	-3.20%	0.73%	0.72%	8.02%	7.99%	6.77%	11.28%	9.27%	14.52%	11.21%	9.99%	-
Cdn. Health Care	-7.17%	-6.20%	-51.76%	-61.80%	-30.46%	-34.84%	-35.65%	-19.19%	-9.04%	-2.31%	-2.48%	-
Cdn. Financials	-2.46%	-1.24%	-12.33%	-4.08%	18.16%	7.08%	6.99%	7.21%	10.79%	7.17%	10.52%	-
Cdn. Information Technology	-5.69%	-3.90%	-42.06%	-44.09%	-13.78%	4.33%	11.10%	14.57%	18.75%	9.21%	13.17%	-
Cdn. Telecommunication Services	-5.61%	-8.66%	-8.88%	-5.17%	8.75%	3.66%	5.49%	5.20%	9.35%	7.92%	11.75%	-
Cdn. Utilities	-9.38%	-4.63%	-3.39%	1.78%	6.72%	8.24%	13.98%	10.12%	8.33%	7.20%	9.15%	-
Cdn. Real Estate	-8.53%	-6.44%	-26.71%	-19.94%	5.09%	-3.84%	1.06%	3.87%	6.62%	6.12%	9.49%	-
Global Gold	8.61%	-6.92%	-15.54%	-6.06%	-16.65%	2.76%	13.70%	5.85%	-2.33%	-0.40%	2.36%	-
Global Mining	2.51%	-1.29%	-7.69%	2.87%	2.07%	11.67%	12.82%	10.73%	3.40%	1.23%	-	-
S&P/TSX Cdn. REIT	-8.28%	-7.52%	-24.04%	-17.63%	7.21%	-3.99%	1.48%	4.27%	4.20%	5.67%	8.57%	-
<b>U.S.</b>												
S&P 500 (LargeCap)	-5.09%	1.17%	-17.69%	-9.07%	6.26%	9.41%	8.71%	11.31%	15.47%	10.36%	9.04%	7.41%
Russell 2000	-5.48%	4.03%	-19.02%	-17.70%	7.74%	5.49%	2.27%	5.51%	12.21%	8.68%	8.57%	6.69%
Russell 2000 Growth	-4.87%	6.62%	-23.54%	-23.91%	-1.59%	4.12%	1.07%	5.56%	12.48%	9.12%	8.88%	5.51%
Russell 2000 Value	-6.12%	1.46%	-14.72%	-11.45%	17.75%	5.93%	2.78%	4.82%	11.59%	7.97%	8.02%	7.39%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	-5.08%	-5.12%	-14.28%	-10.41%	5.84%	-0.94%	-0.82%	0.71%	5.40%	2.36%	4.44%	3.09%
Frankfurt DAX 30 (Germany)	-3.95%	-5.61%	-28.99%	-27.80%	-9.79%	-3.22%	-3.06%	-2.98%	5.96%	2.55%	6.83%	3.81%
S&P/ASX 50 (Australia)	-7.18%	-0.70%	-11.03%	-9.72%	6.58%	1.91%	3.88%	4.61%	6.66%	4.52%	8.62%	7.38%
MSCI World (Net)	-5.18%	-0.22%	-19.37%	-13.54%	3.14%	5.76%	5.36%	7.29%	11.76%	6.82%	7.29%	5.50%
MSCI World ex-USA	-5.09%	-3.33%	-19.86%	-17.70%	-0.05%	0.42%	0.79%	2.01%	7.65%	3.40%	5.84%	4.11%
MSCI Europe	-4.53%	-4.39%	-22.62%	-18.59%	-0.25%	-0.02%	0.53%	1.23%	7.56%	3.07%	5.90%	4.42%
MSCI Japan	-6.14%	-1.64%	-20.11%	-23.64%	-5.49%	-1.17%	-1.40%	1.62%	8.72%	3.35%	3.76%	1.87%
MSCI EAFE (Net)	-5.24%	-3.59%	-21.18%	-19.46%	-1.65%	-0.70%	-0.30%	1.04%	7.17%	2.77%	5.14%	3.46%
MSCI EM (Emerging Markets)	-7.67%	-5.78%	-20.96%	-22.33%	-6.21%	-0.58%	-0.28%	0.42%	4.84%	2.77%	8.31%	4.96%
MSCI EM Latin America	1.15%	10.31%	11.75%	8.44%	14.99%	-1.90%	0.84%	-0.43%	1.35%	1.02%	9.81%	5.34%
EMU (European Monetary Union)	-4.57%	-4.78%	-27.18%	-24.84%	-3.53%	-2.20%	-1.43%	-0.72%	7.63%	1.88%	5.61%	4.15%
ACWI ex-USA	-5.86%	-4.07%	-20.19%	-19.09%	-1.93%	0.07%	0.44%	1.54%	6.97%	3.21%	6.07%	4.18%

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