

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

May 31, 2022

| Canadian Dollar (\$US/\$CA) | 1.14% | 0.39% | 0.23% | -4.56% | 4.40% | 2.26% | 0.59% | 1.31% | -1.99% | -1.11% | 0.95% | 0.35% |
|--|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|--------|-------|
| Name | 1M | 3M | YTD | 12M | 2Y | 3Y | 4Y | 5Y | 10Y | 15Y | 20Y | 25Y |
| Canada | | | | | | | | | | | | |
| Fixed Income | | | | | | | | | | | | |
| 91-Day T-Bill | 0.16% | 0.19% | 0.23% | 0.35% | 0.25% | 0.74% | 0.95% | 0.93% | 0.85% | - | - | - |
| FTSE TMX Short Term Bond | 0.24% | -2.56% | -3.64% | -4.23% | -1.45% | 0.36% | 1.30% | 0.87% | 1.52% | - | - | - |
| FTSE TMX Universe Bond | -0.07% | -6.44% | -10.28% | -8.55% | -5.20% | -1.28% | 0.73% | 0.39% | 1.95% | - | - | - |
| FTSE TMX High Yield Bond | -1.63% | -4.75% | -6.25% | -4.24% | 5.88% | 3.41% | 3.48% | 4.37% | 5.37% | - | - | - |
| Major Canadian Indices (\$CA) | | | | | | | | | | | | |
| S&P/TSX Composite | 0.06% | -1.15% | -1.28% | 7.91% | 20.17% | 12.23% | 9.86% | 9.43% | 9.29% | 5.70% | 8.00% | 7.45% |
| S&P/TSX SmallCap | -2.27% | -5.01% | -0.86% | 0.04% | 28.78% | 13.79% | 6.64% | 6.56% | 5.56% | 2.46% | 4.59% | - |
| S&P/TSX Composite Dividend | 0.65% | 1.08% | 4.79% | 15.60% | 24.18% | 13.50% | 10.90% | 10.13% | 10.09% | - | - | - |
| S&P/TSX Equity Income | 1.88% | 3.90% | 11.52% | 23.66% | 33.71% | 15.62% | 13.26% | 10.87% | 9.55% | 7.74% | - | - |
| S&P/TSX Preferred Share | 5.01% | -2.65% | -4.85% | -0.87% | 18.77% | 8.27% | 3.42% | 4.30% | 2.54% | 2.75% | - | - |
| S&P/TSX Capped Cdn. Sector ETF Indices (\$CA) | | | | | | | | | | | | |
| Cdn. Energy | 11.64% | 29.90% | 66.01% | 114.19% | 91.83% | 28.33% | 11.29% | 11.41% | 4.57% | 1.18% | 6.63% | - |
| Cdn. Materials | -5.81% | -1.28% | 7.63% | 5.56% | 10.93% | 18.44% | 10.74% | 9.69% | 3.10% | 2.59% | 5.85% | - |
| Cdn. Industrials | -4.05% | -4.46% | -8.34% | -0.06% | 15.46% | 10.00% | 9.34% | 10.91% | 14.03% | 9.47% | 8.68% | - |
| Cdn. Consumer Discretionary | -1.64% | -5.94% | -11.63% | -10.05% | 19.36% | 10.43% | 4.30% | 5.83% | 12.56% | 6.98% | 7.18% | - |
| Cdn. Consumer Staples | -1.19% | 8.54% | 4.29% | 17.60% | 14.62% | 9.94% | 12.42% | 8.84% | 15.45% | 11.37% | 9.41% | - |
| Cdn. Health Care | -18.82% | -29.72% | -37.50% | -60.08% | -27.89% | -36.21% | -24.84% | -14.79% | -6.81% | -1.44% | -2.25% | - |
| Cdn. Financials | 1.58% | -5.40% | -2.69% | 8.41% | 29.27% | 13.80% | 10.86% | 10.99% | 12.66% | 7.87% | 10.05% | - |
| Cdn. Information Technology | -2.52% | -17.64% | -34.52% | -25.59% | -4.44% | 11.13% | 15.54% | 17.17% | 20.21% | 10.24% | 10.00% | - |
| Cdn. Telecommunication Services | -3.20% | 0.47% | 4.52% | 12.02% | 16.23% | 8.04% | 10.74% | 8.23% | 11.75% | 8.89% | 12.38% | - |
| Cdn. Utilities | 0.75% | 6.21% | 4.33% | 13.60% | 16.45% | 15.17% | 16.82% | 11.46% | 9.43% | 7.88% | 9.47% | - |
| Cdn. Real Estate | -2.93% | -6.96% | -13.09% | 2.25% | 18.74% | 4.91% | 6.90% | 7.09% | 8.95% | 6.74% | 10.22% | - |
| Global Gold | -10.62% | -6.29% | 1.34% | -9.26% | -3.68% | 17.34% | 13.08% | 8.44% | 0.84% | 1.40% | 2.40% | - |
| Global Mining | -3.97% | -4.78% | 8.39% | 1.90% | 17.47% | 19.77% | 14.28% | 15.11% | 6.17% | - | - | - |
| S&P/TSX Cdn. REIT | -3.17% | -5.64% | -8.37% | 5.44% | 18.56% | 5.11% | 7.68% | 8.05% | 6.81% | 6.70% | 9.77% | - |
| U.S. | | | | | | | | | | | | |
| S&P 500 (LargeCap) | -0.94% | -5.53% | -12.96% | 4.47% | 13.29% | 13.86% | 12.47% | 11.92% | 16.71% | 10.27% | 8.12% | 8.16% |
| Russell 2000 | -0.98% | -9.01% | -16.75% | -12.94% | 12.00% | 7.28% | 4.07% | 6.32% | 13.08% | 8.04% | 7.34% | 7.59% |
| Russell 2000 Growth | -2.99% | -13.87% | -24.97% | -22.16% | 1.16% | 3.83% | 2.15% | 5.49% | 12.79% | 8.42% | 7.19% | 6.23% |
| Russell 2000 Value | 0.77% | -4.53% | -8.45% | -3.25% | 23.27% | 9.73% | 5.18% | 6.44% | 12.96% | 7.34% | 7.19% | 8.44% |
| International & Other | | | | | | | | | | | | |
| London FTSE 100 (UK) | 0.35% | -3.34% | -2.69% | 4.43% | 12.14% | 3.39% | 1.67% | 2.33% | 7.66% | 2.86% | 4.10% | 4.13% |
| Frankfurt DAX 30 (Germany) | 2.72% | -5.49% | -14.81% | -14.25% | 4.79% | 3.35% | 0.63% | 0.40% | 9.32% | 3.68% | 5.36% | 5.13% |
| S&P/ASX 50 (Australia) | -2.15% | 2.59% | -0.42% | 2.92% | 15.73% | 6.37% | 6.96% | 6.54% | 9.21% | 5.79% | 8.55% | 8.03% |
| World (Net) | -1.05% | -6.09% | -13.16% | -0.27% | 10.81% | 10.16% | 8.63% | 8.30% | 13.31% | 6.96% | 6.46% | 6.14% |
| World ex-USA | -0.17% | -4.76% | -10.21% | -4.17% | 8.48% | 5.30% | 3.77% | 3.90% | 9.80% | 3.89% | 5.28% | 4.79% |
| Europe | -0.17% | -5.07% | -11.80% | -4.79% | 9.30% | 5.36% | 3.92% | 3.37% | 10.18% | 3.60% | 5.23% | 5.52% |
| Japan | 0.50% | -7.98% | -13.47% | -8.85% | 0.12% | 3.14% | 0.88% | 2.69% | 9.51% | 3.34% | 3.43% | 1.94% |
| EAFE (Net) | -0.38% | -5.53% | -11.54% | -6.09% | 6.68% | 4.08% | 2.64% | 2.83% | 9.32% | 3.23% | 4.58% | 4.13% |
| EM (Emerging Markets) | -0.67% | -7.58% | -11.88% | -15.72% | 5.74% | 3.03% | 1.16% | 2.82% | 6.66% | 4.29% | 7.71% | 5.25% |
| EM Latin America | 7.03% | 6.17% | 19.72% | 9.30% | 19.37% | -0.24% | 3.01% | 2.35% | 2.39% | 1.88% | 8.07% | 6.18% |
| EMU (European Monetary Union) | 1.36% | -6.46% | -15.32% | -11.19% | 7.81% | 4.00% | 2.14% | 2.10% | 10.73% | 2.56% | 4.72% | 5.34% |
| ACWI ex-USA | -0.32% | -5.59% | -10.70% | -7.77% | 7.60% | 4.61% | 3.02% | 3.55% | 9.04% | 3.87% | 5.49% | 4.84% |

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