

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

June 30, 2022

| Canadian Dollar (\$US/\$CA) | -1.85% | -3.04% | -1.62% | -3.82% | 2.84% | 0.52% | 0.54% | 0.14% | -2.32% | -1.27% | 0.82% | 0.28% |
|--|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|--------|-------|
| Name | 1M | 3M | YTD | 12M | 2Y | 3Y | 4Y | 5Y | 10Y | 15Y | 20Y | 25Y |
| Canada | | | | | | | | | | | | |
| Fixed Income | | | | | | | | | | | | |
| 91-Day T-Bill | 0.05% | 0.15% | 0.28% | 0.40% | 0.27% | 0.72% | 0.93% | 0.94% | 0.85% | - | - | - |
| FTSE TMX Short Term Bond | -0.79% | -1.46% | -4.39% | -4.79% | -2.09% | 0.05% | 1.04% | 0.90% | 1.42% | - | - | - |
| FTSE TMX Universe Bond | -2.18% | -5.66% | -12.23% | -11.39% | -7.02% | -2.30% | 0.04% | 0.18% | 1.72% | - | - | - |
| FTSE TMX High Yield Bond | -1.87% | -5.03% | -8.01% | -6.86% | 3.17% | 2.53% | 2.95% | 3.88% | 5.22% | - | - | - |
| Major Canadian Indices (\$CA) | | | | | | | | | | | | |
| S&P/TSX Composite | -8.71% | -13.19% | -9.87% | -3.87% | 13.43% | 7.97% | 6.93% | 7.62% | 8.18% | 5.12% | 7.87% | 7.01% |
| S&P/TSX SmallCap | -13.42% | -20.83% | -14.17% | -13.81% | 16.59% | 6.92% | 2.95% | 3.43% | 4.27% | 1.56% | 4.13% | - |
| S&P/TSX Composite Dividend | -8.31% | -11.09% | -3.91% | 4.80% | 18.31% | 9.44% | 8.05% | 8.40% | 8.98% | - | - | - |
| S&P/TSX Equity Income | -9.14% | -9.18% | 1.32% | 9.78% | 27.39% | 11.59% | 9.97% | 8.75% | 8.41% | 7.11% | - | - |
| S&P/TSX Preferred Share | -5.27% | -7.52% | -9.86% | -5.88% | 13.40% | 6.06% | 1.96% | 2.60% | 1.91% | 2.47% | - | - |
| S&P/TSX Capped Cdn. Sector ETF Indices (\$CA) | | | | | | | | | | | | |
| Cdn. Energy | -14.43% | 3.55% | 42.05% | 68.70% | 78.53% | 22.43% | 6.37% | 9.46% | 2.91% | 0.14% | 5.81% | - |
| Cdn. Materials | -14.78% | -23.62% | -8.28% | -4.13% | 0.15% | 7.80% | 5.93% | 7.10% | 1.30% | 1.53% | 5.33% | - |
| Cdn. Industrials | -1.18% | -12.71% | -9.42% | -1.68% | 13.92% | 8.94% | 9.13% | 10.62% | 13.72% | 9.36% | 8.86% | - |
| Cdn. Consumer Discretionary | -6.06% | -10.19% | -16.99% | -15.82% | 14.63% | 5.82% | 2.52% | 4.58% | 11.79% | 6.58% | 7.43% | - |
| Cdn. Consumer Staples | -4.13% | -5.03% | -0.02% | 11.78% | 12.36% | 9.14% | 10.43% | 8.65% | 14.79% | 10.97% | 9.38% | - |
| Cdn. Health Care | -17.71% | -45.56% | -48.57% | -67.53% | -33.41% | -40.85% | -29.68% | -19.13% | -8.59% | -2.71% | -3.00% | - |
| Cdn. Financials | -8.78% | -13.11% | -11.23% | -1.77% | 21.25% | 9.35% | 8.33% | 8.43% | 11.50% | 7.37% | 9.93% | - |
| Cdn. Information Technology | -7.92% | -24.03% | -39.71% | -39.92% | -10.98% | 6.83% | 13.05% | 16.24% | 19.58% | 9.39% | 10.89% | - |
| Cdn. Telecommunication Services | -4.56% | -8.77% | -0.25% | 3.01% | 15.58% | 6.85% | 8.83% | 7.72% | 10.94% | 8.49% | 12.84% | - |
| Cdn. Utilities | -2.91% | -3.49% | 1.29% | 7.81% | 15.14% | 13.55% | 15.26% | 10.72% | 9.06% | 8.01% | 9.33% | - |
| Cdn. Real Estate | -9.87% | -17.80% | -21.66% | -11.57% | 10.88% | 1.03% | 3.73% | 5.05% | 7.58% | 6.35% | 9.76% | - |
| Global Gold | -10.46% | -24.42% | -9.26% | -9.16% | -11.23% | 7.66% | 9.78% | 7.56% | -0.23% | 0.96% | 2.67% | - |
| Global Mining | -13.72% | -25.10% | -6.49% | -6.63% | 6.24% | 10.21% | 10.13% | 12.61% | 4.34% | 2.04% | - | - |
| S&P/TSX Cdn. REIT | -10.36% | -17.54% | -17.87% | -8.66% | 10.66% | 1.29% | 4.39% | 5.95% | 5.42% | 6.24% | 9.02% | - |
| U.S. | | | | | | | | | | | | |
| S&P 500 (LargeCap) | -6.53% | -13.47% | -18.64% | -7.07% | 9.09% | 10.03% | 9.96% | 11.15% | 15.64% | 9.94% | 8.19% | 7.67% |
| Russell 2000 | -6.50% | -14.60% | -22.16% | -22.23% | 7.06% | 3.67% | 1.73% | 5.02% | 11.95% | 7.70% | 7.29% | 7.12% |
| Russell 2000 Growth | -4.43% | -16.73% | -28.29% | -30.79% | -2.39% | 0.88% | 0.38% | 4.66% | 11.89% | 8.18% | 7.45% | 5.90% |
| Russell 2000 Value | -8.18% | -12.62% | -15.95% | -12.96% | 17.12% | 5.64% | 2.38% | 4.74% | 11.64% | 6.94% | 6.89% | 7.85% |
| International & Other | | | | | | | | | | | | |
| London FTSE 100 (UK) | -7.16% | -8.24% | -9.66% | -3.26% | 7.63% | 0.44% | -0.39% | 1.99% | 6.30% | 2.30% | 3.97% | 3.75% |
| Frankfurt DAX 30 (Germany) | -11.69% | -13.81% | -24.77% | -24.50% | -4.43% | -2.27% | -2.29% | -1.14% | 7.60% | 2.73% | 4.95% | 4.39% |
| S&P/ASX 50 (Australia) | -10.02% | -15.27% | -10.40% | -8.67% | 6.80% | 2.02% | 3.37% | 4.52% | 7.48% | 4.90% | 8.27% | 7.38% |
| World (Net) | -6.94% | -13.56% | -19.19% | -10.94% | 6.13% | 6.45% | 6.25% | 7.52% | 12.11% | 6.54% | 6.45% | 5.63% |
| World ex-USA | -7.68% | -11.76% | -17.10% | -12.98% | 3.07% | 1.67% | 1.56% | 3.04% | 8.40% | 3.37% | 5.10% | 4.24% |
| Europe | -8.23% | -11.48% | -19.06% | -13.76% | 3.21% | 1.29% | 1.45% | 2.63% | 8.57% | 3.05% | 5.00% | 4.95% |
| Japan | -6.14% | -11.92% | -18.78% | -16.45% | -2.44% | 0.86% | -0.49% | 1.98% | 8.44% | 2.96% | 3.41% | 1.39% |
| EAFE (Net) | -7.57% | -11.83% | -18.24% | -14.51% | 1.45% | 0.55% | 0.53% | 2.06% | 7.90% | 2.72% | 4.41% | 3.58% |
| EM (Emerging Markets) | -4.80% | -8.56% | -16.11% | -22.02% | 0.13% | 0.40% | 0.55% | 2.41% | 5.89% | 3.67% | 7.90% | 4.82% |
| EM Latin America | -15.39% | -19.28% | 1.30% | -12.31% | 7.65% | -6.49% | -0.85% | -0.36% | 0.47% | 0.61% | 7.98% | 5.12% |
| EMU (European Monetary Union) | -9.68% | -12.75% | -23.52% | -20.34% | 0.10% | -0.77% | -0.65% | 1.06% | 8.81% | 1.93% | 4.37% | 4.64% |
| ACWI ex-USA | -6.84% | -10.83% | -16.80% | -15.80% | 2.16% | 1.29% | 1.26% | 2.83% | 7.81% | 3.36% | 5.38% | 4.32% |

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Page and Associates
Worldsource Financial Management Inc.
 405 - 95 Mural Street, Richmond Hill, ON. L4B 3G2
 Tel: 905-884-5563
www.askpage.com

