

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

July 29, 2022

Canadian Dollar (\$US/\$CA)	0.49%	-0.24%	-1.14%	-2.82%	2.24%	0.83%	0.38%	-0.54%	-2.44%	-1.23%	1.07%	0.30%
Name	1M	3M	YTD	12M	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.10%	0.32%	0.38%	0.48%	0.31%	0.70%	0.94%	0.95%	0.85%			
FTSE TMX Short Term Bond	1.21%	0.66%	-3.23%	-3.99%	-1.74%	0.45%	1.38%	1.23%	1.53%			
FTSE TMX Universe Bond	3.90%	1.57%	-8.81%	-8.87%	-5.82%	-1.10%	1.18%	1.34%	2.05%			
FTSE TMX High Yield Bond	1.69%	-1.84%	-6.45%	-5.89%	3.12%	2.69%	3.31%	4.10%	5.24%			
Major Canadian Indices (\$CA)												
S&P/TSX Composite	4.66%	-4.40%	-5.68%	-0.20%	13.53%	9.50%	7.85%	8.62%	8.59%	5.45%	8.54%	6.92%
S&P/TSX SmallCap	7.69%	-8.88%	-7.56%	-4.63%	16.77%	8.48%	5.14%	4.98%	4.79%	2.11%	4.93%	-
S&P/TSX Composite Dividend	4.43%	-3.63%	0.34%	8.39%	18.50%	10.94%	8.79%	9.35%	9.38%	-	-	-
S&P/TSX Equity Income	2.54%	-5.08%	3.90%	13.61%	27.65%	12.53%	10.23%	9.30%	8.51%	7.53%	-	-
S&P/TSX Preferred Share	-0.25%	-0.77%	-10.09%	-6.87%	9.81%	5.51%	1.60%	2.33%	1.78%	2.46%	2.94%	-
S&P/TSX Capped Cdn. Sector ETF Indices (\$CA)												
Cdn. Energy	4.08%	-0.58%	47.84%	97.82%	84.02%	25.76%	7.17%	9.62%	2.82%	0.45%	6.26%	-
Cdn. Materials	-0.65%	-20.26%	-8.87%	-7.49%	-6.15%	6.75%	6.83%	6.60%	1.60%	1.03%	6.17%	-
Cdn. Industrials	10.33%	4.61%	-0.07%	5.46%	16.68%	11.96%	10.68%	13.58%	14.58%	10.09%	9.78%	-
Cdn. Consumer Discretionary	8.33%	0.10%	-10.07%	-8.08%	16.82%	7.43%	4.65%	6.86%	12.71%	7.12%	8.32%	-
Cdn. Consumer Staples	5.42%	-0.13%	5.40%	10.71%	12.32%	10.20%	11.76%	10.47%	15.17%	11.31%	10.11%	-
Cdn. Health Care	-7.44%	-38.17%	-52.40%	-66.01%	-36.42%	-39.58%	-29.39%	-19.77%	-9.11%	-2.60%	-2.95%	-
Cdn. Financials	3.42%	-4.17%	-8.19%	1.22%	22.79%	10.19%	8.54%	9.10%	11.89%	7.82%	10.39%	-
Cdn. Information Technology	9.79%	-1.46%	-33.81%	-35.95%	-9.64%	9.20%	16.30%	18.70%	21.31%	10.20%	12.12%	-
Cdn. Telecommunication Services	-1.40%	-8.92%	-1.65%	1.95%	13.52%	6.83%	7.40%	6.95%	10.50%	8.39%	13.18%	-
Cdn. Utilities	3.97%	1.71%	5.31%	8.87%	13.99%	14.36%	16.09%	12.03%	9.33%	7.94%	9.81%	-
Cdn. Real Estate	7.07%	-6.32%	-16.12%	-9.51%	12.92%	2.64%	5.02%	6.93%	8.06%	7.30%	10.08%	-
Global Gold	-8.97%	-27.15%	-17.40%	-21.13%	-21.01%	3.41%	8.64%	5.60%	-0.63%	-0.14%	3.07%	-
Global Mining	-2.49%	-19.21%	-8.82%	-13.12%	-0.43%	10.24%	9.85%	10.55%	4.47%	1.66%	-	-
S&P/TSX Cdn. REIT	5.91%	-8.08%	-13.01%	-7.55%	13.24%	2.71%	5.57%	7.47%	5.65%	6.94%	9.47%	-
U.S.												
S&P 500 (LargeCap)	8.69%	0.63%	-11.57%	-1.88%	11.57%	12.42%	11.57%	13.44%	16.65%	10.77%	8.84%	7.70%
Russell 2000	9.90%	1.76%	-14.46%	-11.81%	11.63%	6.62%	4.01%	7.69%	13.37%	8.88%	8.44%	7.33%
Russell 2000 Growth	10.65%	2.59%	-20.65%	-20.95%	1.80%	3.85%	2.81%	7.44%	13.43%	9.29%	8.67%	6.12%
Russell 2000 Value	9.15%	0.99%	-8.26%	-2.01%	22.12%	8.54%	4.48%	7.28%	12.94%	8.19%	7.98%	8.05%
International & Other												
London FTSE 100 (UK)	3.30%	-3.76%	-6.67%	-1.37%	9.38%	1.94%	0.49%	2.98%	6.70%	2.67%	4.26%	3.68%
Frankfurt DAX 30 (Germany)	2.37%	-7.15%	-22.99%	-23.20%	-4.92%	-0.36%	-2.48%	-0.21%	7.77%	3.16%	5.75%	4.02%
S&P/ASX 50 (Australia)	5.53%	-7.09%	-5.44%	-3.39%	8.47%	3.49%	4.52%	5.60%	7.41%	5.32%	8.74%	7.63%
World (Net)	7.41%	-1.10%	-13.20%	-6.53%	8.34%	8.67%	7.65%	9.40%	12.97%	7.20%	7.06%	5.75%
World ex-USA	4.48%	-3.71%	-13.39%	-10.19%	4.82%	3.42%	2.35%	4.14%	8.93%	3.76%	5.65%	4.35%
Europe	4.45%	-4.31%	-15.46%	-12.05%	4.36%	3.28%	2.01%	3.72%	9.11%	3.48%	5.61%	4.94%
Japan	5.19%	-0.77%	-14.57%	-11.48%	1.70%	2.37%	0.96%	3.41%	9.44%	3.31%	3.81%	1.72%
EAFE (Net)	4.47%	-3.81%	-14.59%	-11.83%	3.35%	2.31%	1.31%	3.17%	8.44%	3.11%	4.95%	3.70%
EAFE Growth	7.40%	-2.16%	-19.89%	-16.51%	-0.36%	3.52%	3.44%	5.49%	9.99%	4.76%	5.84%	3.83%
EM (Emerging Markets)	-0.65%	-6.05%	-16.66%	-17.44%	-3.63%	0.42%	0.11%	1.87%	5.79%	3.25%	8.05%	4.73%
EM Latin America	3.76%	-6.04%	5.11%	-5.69%	4.96%	-5.52%	-1.84%	-0.44%	0.88%	0.75%	8.85%	5.05%
EMU (European Monetary Union)	4.18%	-4.62%	-20.32%	-18.55%	1.08%	1.14%	-0.24%	1.93%	9.46%	2.35%	5.15%	4.59%
ACWI ex-USA	2.96%	-4.39%	-14.34%	-12.36%	2.24%	2.52%	1.68%	3.48%	8.16%	3.57%	5.85%	4.36%

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