

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

January 31, 2022

Canadian Dollar (\$US/\$CA) 78.62

Name	YTD	3M	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed income</b>												
91-Day T-Bill	0.01%	0.05%	0.11%	0.17%	0.45%	0.85%	1.00%	0.92%	0.86%	-	-	-
FTSE TMX Short-Term Bond	-0.95%	-0.36%	-1.72%	-1.99%	1.12%	1.90%	2.13%	1.63%	1.85%	-	-	-
FTSE TMX Universe Bond	-3.40%	-0.94%	-3.47%	-4.80%	-0.29%	2.57%	2.82%	2.62%	2.86%	-	-	-
FTSE TMX High Yield Bond	-0.36%	-0.05%	0.24%	4.65%	5.57%	6.62%	5.49%	6.13%	6.51%	-	-	-
<b>Equities</b>												
S&P/TSX Composite	-0.41%	0.97%	5.37%	24.98%	13.71%	14.13%	10.55%	9.76%	8.63%	6.35%	8.08%	7.70%
S&P/TSX SmallCap	-1.08%	-3.48%	2.06%	18.44%	17.59%	13.05%	6.80%	5.40%	4.01%	3.19%	5.14%	-
S&P/TSX Composite Dividend	2.02%	4.69%	10.20%	31.32%	13.79%	14.02%	10.45%	9.72%	9.18%	-	-	-
S&P/TSX Equity Income	5.12%	7.82%	14.95%	40.80%	14.27%	15.39%	11.18%	9.86%	8.57%	8.05%	-	-
S&P/TSX Preferred Share	-0.02%	-0.21%	3.57%	16.34%	12.52%	9.62%	4.41%	5.68%	3.01%	2.94%	-	-
<b>S&amp;P/TSX Sectors</b>												
Cdn. Energy	17.77%	19.40%	57.58%	120.00%	26.62%	13.14%	4.59%	2.33%	-0.67%	-0.34%	5.58%	-
Cdn. Materials	-3.39%	1.07%	-1.92%	4.15%	11.74%	12.26%	8.34%	6.16%	-0.30%	2.43%	6.12%	-
Cdn. Industrials	-2.90%	-6.32%	2.47%	16.64%	12.77%	16.13%	13.33%	14.28%	14.38%	10.82%	9.15%	-
Cdn. Consumer Discretionary	-2.00%	5.75%	0.17%	20.22%	19.32%	13.24%	7.88%	10.75%	14.70%	8.10%	7.87%	-
Cdn. Consumer Staples	-2.53%	5.48%	2.37%	24.62%	9.32%	10.76%	9.94%	9.37%	15.48%	10.91%	10.07%	-
Cdn. Health Care	-8.56%	-22.52%	-34.72%	-47.86%	-24.65%	-29.64%	-17.87%	-8.73%	-2.11%	0.85%	-1.37%	-
Cdn. Financials	4.02%	8.21%	14.68%	42.12%	18.91%	17.28%	12.07%	11.97%	13.42%	8.71%	10.82%	-
Cdn. Information Technology	-11.99%	-18.06%	-14.85%	1.24%	21.94%	32.85%	28.76%	27.67%	22.81%	12.51%	8.61%	-
Cdn. Telecommunication Services	2.18%	6.94%	5.92%	26.77%	8.90%	9.19%	9.84%	9.86%	11.55%	9.99%	11.45%	-
Cdn. Utilities	-2.17%	2.52%	1.14%	6.39%	8.11%	17.64%	13.69%	11.75%	8.85%	8.18%	9.64%	-
Cdn. Real Estate	-5.74%	-3.21%	1.70%	27.56%	5.81%	10.00%	10.29%	10.31%	10.55%	7.47%	10.97%	-
Global Gold	-3.74%	3.13%	-8.09%	-5.33%	4.42%	15.24%	11.13%	6.89%	-2.00%	0.14%	3.83%	-
Global Mining	-0.21%	7.61%	-4.92%	7.74%	18.89%	16.84%	12.83%	11.33%	2.71%	-	-	-
S&P/TSX Cdn. REIT	-4.15%	-1.98%	1.87%	29.11%	3.83%	8.76%	10.05%	10.05%	8.04%	7.24%	10.44%	-
<b>U.S.</b>												
S&P 500 (LargeCap)	-4.86%	1.05%	5.57%	22.71%	17.88%	19.40%	15.47%	16.22%	18.18%	10.71%	8.09%	9.01%
Russell 2000	-9.33%	-9.06%	-6.52%	-1.67%	11.18%	10.77%	8.82%	9.16%	13.98%	8.39%	7.65%	8.21%
Russell 2000 Growth	-13.12%	-15.03%	-13.45%	-15.44%	7.95%	10.15%	8.61%	10.39%	14.36%	9.34%	7.40%	6.93%
Russell 2000 Value	-5.52%	-2.77%	0.92%	14.21%	13.32%	10.50%	8.34%	7.40%	13.28%	7.19%	7.56%	9.00%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	0.56%	4.36%	6.28%	17.54%	3.54%	5.84%	3.13%	5.90%	7.55%	3.03%	4.22%	4.85%
Frankfurt DAX 30 (Germany)	-3.78%	-1.83%	-4.05%	5.77%	7.58%	9.43%	2.25%	6.33%	10.01%	5.13%	5.90%	6.26%
S&P/ASX 50 (Australia)	-8.21%	-7.42%	-6.22%	0.47%	2.05%	6.82%	4.74%	5.83%	7.43%	5.64%	8.35%	8.18%
MSCI World (Net)	-4.98%	-0.79%	2.33%	15.98%	13.72%	15.30%	11.25%	12.70%	14.20%	7.50%	6.73%	6.99%
MSCI World ex-USA	-4.09%	-1.62%	-0.54%	8.83%	7.05%	9.16%	5.30%	8.03%	9.87%	4.39%	5.82%	5.54%
MSCI Europe	-4.25%	-0.87%	-0.38%	12.72%	7.97%	10.17%	5.50%	8.79%	10.38%	4.30%	5.68%	6.32%
MSCI Japan	-4.76%	-3.08%	-1.31%	-2.62%	4.14%	6.82%	3.69%	6.47%	10.19%	3.49%	4.83%	2.97%
MSCI EAFE (Net)	-4.52%	-2.03%	-1.44%	6.52%	5.87%	8.15%	4.30%	7.33%	9.49%	3.74%	5.17%	4.92%
MSCI EM (Emerging Markets)	-1.56%	-1.47%	-2.49%	-7.38%	7.14%	6.39%	2.61%	8.16%	7.02%	5.27%	8.44%	6.01%
MSCI EM Latin America	7.74%	13.54%	-3.33%	5.71%	-6.60%	-5.27%	-3.53%	1.30%	0.00%	1.83%	7.20%	6.54%
EMU (European Monetary Union)	-4.52%	-2.50%	-2.39%	10.44%	8.10%	9.94%	4.37%	8.79%	10.88%	3.67%	5.32%	6.20%
ACWI ex-USA	-3.36%	-1.58%	-1.12%	3.58%	7.00%	8.39%	4.59%	8.02%	9.21%	4.48%	6.10%	5.63%

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