

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

February 28, 2022

Canadian Dollar (\$US/\$CA) 78.75

Name	YTD	3M	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.04%	0.04%	0.12%	0.21%	0.38%	0.82%	0.97%	0.92%	0.86%	-	-	-
FTSE TMX Short Term Bond	-1.11%	-0.75%	-1.94%	-1.36%	0.71%	1.77%	2.02%	1.53%	1.85%	-	-	-
FTSE TMX Universe Bond	-4.10%	-2.50%	-4.04%	-3.04%	-1.00%	2.26%	2.60%	2.28%	2.83%	-	-	-
FTSE TMX High Yield Bond	-1.58%	-1.22%	-1.35%	2.42%	4.77%	5.63%	5.22%	5.66%	6.28%	-	-	-
Equities												
S&P/TSX Composite	-0.13%	2.92%	3.97%	20.09%	17.38%	13.06%	11.48%	9.78%	8.48%	6.35%	8.10%	7.67%
S&P/TSX SmallCap	4.37%	5.63%	7.41%	14.15%	27.23%	13.60%	9.50%	6.56%	4.33%	3.39%	5.29%	-
S&P/TSX Composite Dividend	3.67%	8.51%	10.59%	28.77%	18.13%	13.49%	11.80%	9.99%	9.17%	-	-	-
S&P/TSX Equity Income	7.33%	12.84%	16.51%	36.10%	19.41%	14.79%	12.74%	10.03%	8.50%	8.22%	-	-
S&P/TSX Preferred Share	-2.27%	-0.97%	0.18%	9.13%	13.17%	8.05%	4.09%	4.89%	2.79%	2.75%	-	-
S&P/TSX Sectors												
Cdn. Energy	27.79%	33.36%	73.54%	95.07%	39.93%	14.06%	8.87%	4.53%	-0.09%	0.31%	5.56%	-
Cdn. Materials	9.03%	12.77%	13.87%	23.00%	23.46%	17.15%	12.81%	9.60%	1.08%	3.19%	6.39%	-
Cdn. Industrials	-4.07%	-4.19%	-2.16%	10.03%	15.66%	14.31%	12.58%	13.66%	14.39%	10.70%	9.11%	-
Cdn. Consumer Discretionary	-6.05%	0.78%	-2.83%	6.04%	21.39%	11.57%	7.62%	9.03%	13.56%	7.87%	7.60%	-
Cdn. Consumer Staples	-3.92%	3.99%	-1.19%	23.91%	11.69%	9.04%	10.29%	9.19%	15.46%	10.95%	9.63%	-
Cdn. Health Care	-11.07%	-18.72%	-37.36%	-51.60%	-18.75%	-30.80%	-16.15%	-10.11%	-2.94%	0.82%	-1.24%	-
Cdn. Financials	2.87%	9.22%	11.36%	31.51%	21.52%	15.71%	12.67%	11.45%	12.89%	8.59%	10.68%	-
Cdn. Information Technology	-20.50%	-23.29%	-29.34%	-10.67%	18.04%	24.92%	23.81%	24.70%	21.35%	11.45%	9.14%	-
Cdn. Telecommunication Services	4.03%	8.17%	4.57%	30.20%	13.99%	8.89%	10.91%	10.17%	11.76%	10.06%	11.99%	-
Cdn. Utilities	-1.78%	4.03%	0.51%	12.58%	9.77%	16.12%	14.80%	11.73%	8.50%	8.37%	9.38%	-
Cdn. Real Estate	-6.59%	-0.54%	-1.19%	20.51%	7.12%	7.94%	10.23%	9.05%	10.16%	7.09%	10.82%	-
Global Gold	8.14%	10.37%	9.43%	19.69%	14.46%	20.01%	16.70%	10.07%	-0.45%	0.92%	4.15%	-
Global Mining	13.83%	18.62%	14.93%	17.89%	33.51%	21.34%	17.44%	15.73%	4.46%	-	-	-
S&P/TSX Cdn. REIT	-2.89%	3.52%	2.07%	25.86%	6.29%	7.89%	10.69%	9.61%	7.82%	6.95%	10.21%	-
U.S.												
S&P 500 (LargeCap)	-7.86%	-4.60%	-1.99%	16.51%	20.21%	16.82%	14.45%	14.20%	17.52%	10.68%	7.98%	8.77%
Russell 2000	-8.51%	-7.31%	-8.87%	-5.91%	15.85%	9.17%	9.01%	8.58%	14.03%	8.57%	7.81%	8.30%
Russell 2000 Growth	-12.88%	-13.28%	-15.81%	-17.32%	11.40%	7.90%	8.35%	9.55%	14.23%	9.44%	7.74%	7.15%
Russell 2000 Value	-4.11%	-1.10%	-1.47%	6.74%	19.27%	9.58%	9.02%	7.05%	13.49%	7.44%	7.57%	8.96%
International & Other												
London FTSE 100 (UK)	0.68%	6.86%	4.11%	14.97%	9.57%	4.61%	3.74%	5.16%	7.23%	3.12%	4.24%	4.68%
Frankfurt DAX 30 (Germany)	-9.86%	-5.22%	-12.44%	-2.36%	8.43%	6.14%	1.51%	4.41%	8.62%	4.69%	5.56%	5.74%
S&P/ASX 50 (Australia)	-2.93%	1.16%	-3.40%	4.19%	9.90%	7.52%	5.98%	5.87%	7.94%	5.85%	8.60%	8.24%
MSCI World (Net)	-7.53%	-4.45%	-4.03%	10.86%	16.39%	13.06%	10.52%	11.11%	13.56%	7.40%	6.59%	6.76%
MSCI World ex-USA	-5.72%	-1.81%	-4.97%	5.07%	10.37%	7.55%	5.05%	7.05%	9.30%	4.27%	5.66%	5.34%
MSCI Europe	-7.10%	-1.85%	-5.95%	7.53%	10.83%	7.80%	5.21%	7.51%	9.57%	4.17%	5.48%	6.08%
MSCI Japan	-5.97%	-5.04%	-6.63%	-4.60%	7.76%	6.31%	2.69%	5.60%	9.71%	3.18%	4.51%	2.76%
MSCI EAFE (Net)	-6.36%	-2.45%	-6.18%	2.93%	9.12%	6.48%	3.92%	6.26%	8.87%	3.60%	4.99%	4.71%
MSCI EM (Emerging Markets)	-4.65%	-3.69%	-9.11%	-10.31%	7.55%	5.12%	1.95%	6.47%	6.26%	5.14%	8.14%	5.64%
EM Latin America	12.77%	18.50%	-0.90%	14.89%	1.14%	-2.66%	-2.54%	1.17%	0.14%	2.38%	7.23%	6.40%
EMU (European Monetary Union)	-9.47%	-4.88%	-10.38%	1.90%	9.36%	6.83%	3.46%	7.08%	9.80%	3.35%	5.03%	5.89%
ACWI ex-USA	-5.41%	-2.36%	-6.21%	0.13%	9.49%	6.86%	4.21%	6.85%	8.58%	4.34%	5.91%	5.41%

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