

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

August 31, 2022

Canadian Dollar (\$US/\$CA) 76.27

Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.19%	0.34%	0.57%	0.65%	0.40%	0.72%	0.95%	0.97%	0.86%	-	-	-
FTSE TMX Short Term Bond	-1.44%	-1.02%	-4.62%	-5.43%	-2.49%	-0.25%	0.93%	0.85%	1.37%	-	-	-
FTSE TMX Universe Bond	-2.74%	-1.15%	-11.31%	-11.26%	-6.59%	-2.61%	0.30%	0.50%	1.77%	-	-	-
FTSE TMX High Yield Bond	0.05%	-0.17%	-6.41%	-6.19%	2.11%	2.62%	3.18%	3.89%	5.12%	-	-	-
Equities												
S&P/TSX Composite	-1.61%	-5.99%	-7.19%	-3.38%	11.31%	8.75%	7.63%	8.12%	8.13%	5.43%	8.44%	7.02%
S&P/TSX SmallCap	-2.57%	-9.15%	-9.94%	-7.32%	12.98%	8.08%	4.58%	4.37%	4.24%	2.43%	4.85%	-
S&P/TSX Composite Dividend	-1.46%	-5.64%	-1.12%	5.47%	16.09%	10.33%	8.67%	8.88%	8.94%	-	-	-
S&P/TSX Equity Income	-2.07%	-8.76%	1.75%	10.45%	23.44%	11.69%	9.77%	9.00%	8.05%	7.55%	-	-
S&P/TSX Preferred Share	1.12%	-4.45%	-9.09%	-6.81%	7.99%	7.34%	1.68%	2.71%	1.85%	2.50%	2.98%	-
S&P/TSX Sectors												
Cdn. Energy	0.72%	-10.31%	48.90%	102.21%	79.14%	28.68%	8.63%	10.65%	2.63%	0.84%	6.09%	-
Cdn. Materials	-0.11%	-15.43%	-8.97%	-4.93%	-5.86%	4.71%	9.10%	5.44%	0.92%	1.27%	5.98%	-
Cdn. Industrials	-1.15%	7.77%	-1.22%	0.75%	13.63%	11.91%	10.14%	12.62%	14.52%	10.10%	10.67%	-
Cdn. Consumer Discretionary	1.47%	3.26%	-8.74%	-5.61%	16.09%	7.84%	5.97%	6.78%	12.72%	7.28%	8.45%	-
Cdn. Consumer Staples	-1.29%	-0.23%	4.05%	7.00%	13.72%	8.10%	12.04%	10.07%	14.76%	11.34%	9.93%	-
Cdn. Health Care	9.16%	-16.85%	-48.03%	-63.40%	-31.13%	-34.91%	-32.40%	-17.14%	-8.53%	-1.89%	-2.68%	-
Cdn. Financials	-2.10%	-7.64%	-10.12%	-2.70%	17.52%	10.36%	7.64%	8.59%	11.35%	7.50%	10.28%	-
Cdn. Information Technology	-7.19%	-6.18%	-38.56%	-45.39%	-12.33%	4.59%	12.75%	16.57%	19.70%	9.54%	11.63%	-
Cdn. Telecommunication Services	-1.85%	-7.65%	-3.47%	-2.97%	11.71%	5.89%	6.88%	6.37%	10.13%	8.30%	12.40%	-
Cdn. Utilities	1.23%	2.19%	6.61%	9.09%	15.61%	13.05%	16.46%	11.86%	9.58%	8.11%	9.73%	-
Cdn. Real Estate	-4.48%	-7.81%	-19.88%	-15.25%	10.30%	0.08%	3.21%	5.60%	7.61%	6.99%	9.84%	-
Global Gold	-5.85%	-23.26%	-22.23%	-21.31%	-21.93%	-3.62%	10.93%	2.71%	-2.09%	-0.11%	1.98%	-
Global Mining	-1.25%	-16.92%	-9.95%	-9.09%	-0.78%	9.53%	12.58%	8.95%	4.00%	1.85%	-	-
S&P/TSX Cdn. REIT	-4.80%	-9.63%	-17.19%	-12.96%	11.48%	-0.31%	3.61%	6.08%	5.18%	6.46%	9.07%	-
U.S.												
S&P 500 (LargeCap)	-1.93%	-0.37%	-13.27%	-7.75%	8.20%	11.88%	10.07%	12.83%	16.34%	10.58%	8.80%	7.84%
Russell 2000	0.15%	2.92%	-14.33%	-14.66%	10.19%	8.09%	2.88%	7.91%	13.18%	8.79%	8.56%	7.21%
Russell 2000 Growth	1.28%	7.11%	-19.63%	-22.33%	0.95%	5.44%	1.52%	7.66%	13.34%	9.26%	8.83%	6.02%
Russell 2000 Value	-0.99%	-0.78%	-9.17%	-6.66%	20.01%	9.86%	3.54%	7.52%	12.66%	8.04%	8.05%	7.92%
International & Other												
London FTSE 100 (UK)	-3.23%	-7.19%	-9.69%	-6.61%	7.22%	1.96%	0.70%	2.36%	6.16%	2.58%	4.23%	3.63%
Frankfurt DAX 30 (Germany)	-4.00%	-13.22%	-26.07%	-28.18%	-8.37%	-1.01%	-2.49%	-1.15%	6.94%	2.92%	5.61%	4.29%
S&P/ASX 50 (Australia)	1.37%	-3.74%	-4.15%	-4.61%	8.14%	5.08%	5.36%	5.84%	7.68%	5.61%	8.80%	7.97%
MSCI World (Net)	-2.03%	-2.08%	-14.97%	-11.75%	5.26%	8.27%	6.70%	8.83%	12.63%	7.12%	7.04%	5.93%
MSCI World ex-USA	-2.52%	-5.97%	-15.57%	-14.89%	2.31%	3.02%	2.11%	3.53%	8.51%	3.74%	5.62%	4.54%
MSCI Europe	-4.12%	-8.09%	-18.94%	-17.94%	1.52%	2.33%	1.59%	2.75%	8.35%	3.33%	5.49%	4.99%
MSCI Japan	-0.36%	-1.63%	-14.88%	-15.48%	-0.79%	2.21%	0.74%	3.25%	9.65%	3.55%	3.94%	2.05%
MSCI EAFE (Net)	-2.61%	-5.96%	-16.82%	-16.66%	0.84%	1.92%	1.06%	2.54%	8.03%	3.10%	4.92%	3.89%
MSCI EM (Emerging Markets)	2.71%	-2.86%	-14.40%	-18.40%	-2.07%	2.62%	1.39%	1.87%	6.27%	3.64%	8.21%	5.39%
MSCI EM Latin America	5.11%	-7.72%	10.48%	-2.91%	12.64%	-1.55%	1.50%	-0.43%	1.59%	1.34%	8.75%	5.66%
EMU (European Monetary Union)	-4.23%	-9.89%	-23.70%	-24.46%	-2.00%	0.09%	-0.59%	0.89%	8.46%	2.19%	4.97%	4.72%
ACWI ex-USA	-1.02%	-5.06%	-15.22%	-15.93%	0.98%	2.86%	1.88%	3.07%	7.99%	3.67%	5.89%	4.64%

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