

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

April 30, 2022

Canadian Dollar (\$US/\$CA) \$78.17

Name	1M	3M	YTD	12M	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	-0.07%	0.06%	0.07%	0.20%	0.20%	0.73%	0.93%	0.90%	0.85%	-	-	-
FTSE TMX Short Term Bond	-0.92%	-2.95%	-3.87%	-4.38%	-1.43%	0.45%	1.27%	0.85%	1.58%	-	-	-
FTSE TMX Universe Bond	-3.49%	-7.05%	-10.22%	-7.90%	-5.01%	-0.70%	0.95%	0.57%	2.17%	-	-	-
FTSE TMX High Yield Bond	-1.63%	-4.36%	-4.70%	-1.97%	7.53%	3.82%	4.05%	4.89%	5.61%	-	-	-
Major Canadian Indices (\$CA)												
S&P/TSX Composite	-4.96%	-0.93%	-1.33%	11.56%	21.95%	11.05%	10.69%	9.13%	8.59%	6.04%	8.00%	7.74%
S&P/TSX SmallCap	-6.43%	2.55%	1.44%	6.73%	33.36%	13.05%	7.73%	6.18%	4.96%	2.80%	4.89%	-
S&P/TSX Composite Dividend	-3.66%	2.06%	4.12%	19.10%	25.13%	12.12%	11.48%	9.65%	9.37%	-	-	-
S&P/TSX Equity Income	-1.89%	4.12%	9.45%	26.50%	33.71%	14.07%	13.05%	10.14%	8.75%	7.90%	-	-
S&P/TSX Preferred Share	-7.04%	-9.38%	-9.39%	-2.65%	14.91%	5.45%	2.41%	2.94%	1.98%	2.25%	-	-
S&P/TSX Capped Cdn. Sector ETF Indices (\$CA)												
Cdn. Energy	8.40%	26.26%	48.70%	111.06%	82.64%	18.69%	8.68%	7.74%	2.28%	0.92%	5.97%	-
Cdn. Materials	-4.84%	18.28%	14.28%	20.98%	15.53%	19.03%	13.94%	10.52%	3.01%	3.54%	6.46%	-
Cdn. Industrials	-7.94%	-1.62%	-4.48%	5.96%	19.19%	11.41%	12.23%	12.40%	14.17%	10.28%	9.10%	-
Cdn. Consumer Discretionary	-2.80%	-8.32%	-10.16%	-9.38%	25.63%	7.81%	5.94%	6.42%	12.42%	7.24%	7.17%	-
Cdn. Consumer Staples	0.25%	8.29%	5.54%	24.11%	17.17%	11.19%	13.36%	9.01%	15.16%	11.40%	9.64%	-
Cdn. Health Care	-18.50%	-15.80%	-23.01%	-52.49%	-17.08%	-34.88%	-18.57%	-10.50%	-4.93%	0.00%	-1.39%	-
Cdn. Financials	-6.23%	-7.90%	-4.20%	11.47%	28.67%	11.33%	10.82%	10.21%	11.64%	7.90%	10.00%	-
Cdn. Information Technology	-15.36%	-23.67%	-32.82%	-24.71%	3.26%	13.65%	18.41%	18.51%	19.40%	10.84%	9.39%	-
Cdn. Telecommunication Services	-1.25%	5.68%	7.98%	19.02%	19.13%	9.89%	11.53%	8.96%	12.11%	9.44%	12.53%	-
Cdn. Utilities	-1.34%	5.84%	3.55%	12.28%	16.39%	16.21%	16.24%	11.75%	9.06%	8.23%	9.52%	-
Cdn. Real Estate	-6.05%	-5.01%	-10.46%	7.14%	20.07%	6.02%	8.58%	7.77%	9.29%	6.98%	10.55%	-
Global Gold	-5.57%	17.79%	13.39%	13.91%	2.19%	23.55%	16.63%	11.06%	1.80%	1.91%	3.90%	-
Global Mining	-9.60%	13.11%	12.87%	13.02%	23.98%	20.29%	16.70%	15.61%	5.43%	-	-	-
S&P/TSX Cdn. REIT	-4.99%	-1.27%	-5.37%	11.85%	19.21%	6.84%	9.37%	8.67%	7.17%	6.94%	10.15%	-
U.S.												
S&P 500 (LargeCap)	-6.55%	-7.64%	-12.13%	4.35%	15.99%	12.04%	13.66%	12.18%	16.64%	10.34%	7.99%	8.40%
Russell 2000	-7.77%	-7.29%	-15.93%	-13.43%	15.64%	5.03%	6.11%	5.84%	12.94%	8.15%	7.01%	8.03%
Russell 2000 Growth	-10.18%	-10.97%	-22.65%	-23.40%	6.97%	2.49%	4.74%	5.69%	12.82%	8.72%	6.89%	6.91%
Russell 2000 Value	-5.57%	-3.85%	-9.16%	-2.73%	23.99%	6.66%	6.71%	5.35%	12.68%	7.30%	6.83%	8.69%
International & Other												
London FTSE 100 (UK)	-1.50%	-3.57%	-3.02%	6.32%	12.13%	1.46%	1.62%	2.94%	6.79%	2.72%	3.90%	4.28%
Frankfurt DAX 30 (Germany)	-4.98%	-13.81%	-17.06%	-15.07%	7.19%	0.78%	-0.71%	0.52%	7.95%	3.58%	5.04%	5.15%
S&P/ASX 50 (Australia)	-3.76%	10.88%	1.77%	6.77%	19.22%	7.79%	8.12%	5.92%	8.46%	5.79%	8.85%	8.19%
MSCI World (Net)	-6.13%	-7.64%	-12.24%	0.47%	13.56%	8.66%	9.32%	8.73%	12.93%	6.99%	6.39%	6.39%
MSCI World ex-USA	-4.26%	-6.22%	-10.05%	-2.31%	10.40%	3.98%	3.58%	4.40%	9.01%	3.83%	5.22%	5.02%
MSCI Europe	-3.37%	-7.73%	-11.65%	-2.24%	11.41%	3.81%	3.38%	4.18%	9.29%	3.51%	5.10%	5.66%
MSCI Japan	-6.63%	-9.61%	-13.91%	-9.49%	2.33%	1.86%	0.73%	2.96%	8.93%	3.18%	3.58%	2.30%
MSCI EAFE (Net)	-4.24%	-7.00%	-11.20%	-4.35%	8.70%	2.78%	2.38%	3.40%	8.54%	3.14%	4.53%	4.36%
MSCI EM (Emerging Markets)	-3.30%	-9.88%	-11.29%	-14.67%	6.04%	0.97%	0.65%	3.32%	5.96%	4.44%	7.52%	5.35%
EM Latin America	-10.87%	3.83%	11.86%	8.40%	18.56%	-2.87%	-2.26%	0.26%	0.74%	1.88%	7.14%	6.13%
EMU (European Monetary Union)	-4.69%	-12.50%	-16.46%	-10.20%	10.03%	1.67%	0.88%	2.63%	9.58%	-2.43%	4.51%	5.36%
ACWI ex-USA	-3.98%	-7.30%	-10.41%	-6.18%	9.07%	3.11%	2.76%	4.05%	8.28%	3.85%	5.43%	5.06%

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