

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

September 30, 2021												
Canadian Dollar (\$US/\$CA)78.49												
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.03%	0.06%	0.12%	0.15%	0.70%	1.03%	1.06%	0.94%	0.88%	-	-	-
FTSE TMX Short Term Bond	-0.35%	0.08%	-0.44%	0.03%	2.46%	3.09%	2.52%	1.86%	2.08%	-	-	-
FTSE TMX Universe Bond	-1.40%	-0.51%	-3.95%	-3.35%	1.73%	4.32%	3.65%	2.29%	3.33%	-	-	-
FTSE TMX High Yield Bond	0.26%	1.27%	6.20%	10.58%	7.17%	6.52%	6.48%	7.43%	7.03%	-	-	-
Equities												
S&P/TSX Composite	-2.22%	0.17%	17.48%	28.02%	13.13%	11.07%	9.75%	9.64%	8.84%	6.72%	8.40%	8.09%
S&P/TSX SmallCap	-0.12%	-2.54%	16.73%	44.14%	18.29%	9.33%	6.93%	5.76%	5.30%	3.75%	5.94%	-
S&P/TSX Composite Dividend	-1.12%	1.11%	18.49%	28.55%	10.73%	9.77%	8.62%	8.96%	8.97%	-	-	-
S&P/TSX Equity Income	1.02%	0.83%	26.66%	43.88%	10.47%	10.38%	8.04%	8.46%	8.07%	6.83%	-	-
S&P/TSX Preferred Share	0.87%	2.76%	17.45%	26.03%	13.81%	5.11%	5.11%	7.28%	3.27%	2.94%	-	-
S&P/TSX Sectors												
Cdn. Energy	18.89%	3.97%	62.12%	128.60%	6.99%	-5.76%	-3.38%	-3.24%	-2.00%	-1.92%	4.41%	-
Cdn. Materials	-5.64%	-5.56%	-5.98%	-9.42%	10.86%	12.51%	7.68%	5.28%	-0.42%	3.48%	6.64%	-
Cdn. Industrials	-2.79%	3.46%	11.71%	20.96%	17.51%	12.35%	13.86%	15.15%	16.40%	11.84%	10.49%	-
Cdn. Consumer Discretionary	-4.03%	-5.91%	10.92%	35.04%	13.50%	10.28%	7.51%	9.76%	14.51%	8.61%	8.25%	-
Cdn. Consumer Staples	-4.11%	4.23%	14.20%	7.97%	6.15%	12.39%	9.58%	7.85%	15.29%	11.28%	10.12%	-
Cdn. Health Care	-11.06%	-20.29%	-2.88%	26.59%	-14.90%	-23.44%	-2.55%	-5.75%	2.33%	4.04%	0.95%	-
Cdn. Financials	-1.06%	1.14%	24.76%	45.55%	13.14%	10.96%	10.24%	12.04%	12.39%	8.46%	10.32%	-
Cdn. Information Technology	-7.89%	3.26%	20.97%	32.98%	42.52%	39.68%	37.07%	31.94%	24.41%	14.94%	11.37%	-
Cdn. Telecommunication Services	-3.42%	-0.78%	19.47%	24.71%	8.38%	9.30%	7.96%	8.61%	11.59%	9.63%	11.39%	-
Cdn. Utilities	-2.87%	1.02%	5.97%	11.89%	11.62%	18.36%	12.31%	11.30%	8.52%	8.19%	9.61%	-
Cdn. Real Estate	-3.16%	3.35%	25.81%	37.96%	5.39%	9.22%	10.86%	9.67%	11.15%	8.42%	10.70%	-
Global Gold	-9.01%	-9.98%	-14.89%	-26.04%	7.48%	21.18%	9.06%	3.33%	-2.79%	0.58%	3.83%	-
Global Mining	-9.40%	-10.41%	-4.06%	1.27%	16.34%	16.34%	12.78%	11.02%	2.83%	-	-	-
S&P/TSX Cdn. REIT	-3.08%	2.55%	24.60%	39.53%	3.65%	8.79%	10.59%	9.34%	8.49%	7.73%	10.74%	-
U.S.												
S&P 500 (LargeCap)	-3.72%	3.39%	16.00%	24.17%	20.01%	15.38%	17.07%	16.22%	19.04%	11.35%	8.34%	9.36%
Russell 2000	-2.00%	-1.69%	12.48%	41.05%	19.43%	9.96%	12.28%	12.79%	16.99%	10.13%	9.12%	8.83%
Russell 2000 Growth	-2.89%	-3.02%	2.89%	27.29%	21.80%	11.10%	14.56%	14.67%	18.13%	11.57%	9.30%	7.63%
Russell 2000 Value	-1.04%	-0.27%	22.99%	56.57%	15.86%	8.01%	9.33%	10.39%	15.55%	8.46%	8.62%	9.52%
International & Other												
London FTSE 100 (UK)	-1.06%	2.46%	11.89%	25.03%	4.16%	2.60%	3.70%	4.73%	7.93%	3.72%	4.09%	5.05%
Frankfurt DAX 30 (Germany)	-4.46%	-1.30%	5.47%	12.71%	12.05%	6.94%	4.46%	7.77%	11.35%	6.71%	6.66%	6.64%
S&P/ASX 50 (Australia)	-1.93%	0.46%	8.22%	25.82%	8.27%	8.86%	8.53%	8.20%	9.52%	7.63%	9.65%	8.62%
MSCI World (Net)	-3.21%	2.78%	13.11%	23.04%	16.97%	12.54%	13.25%	13.08%	15.00%	8.43%	6.95%	7.10%
MSCI World ex-USA	-1.85%	2.22%	9.72%	21.40%	10.93%	7.83%	7.64%	8.79%	10.64%	5.60%	6.04%	5.51%
MSCI Europe	-3.77%	1.29%	10.71%	22.23%	10.80%	7.86%	6.90%	8.85%	11.03%	5.44%	5.91%	6.65%
MSCI Japan	3.89%	7.62%	6.29%	16.97%	12.44%	7.36%	9.15%	9.10%	10.92%	4.92%	4.62%	2.34%
MSCI EAFE (Net)	-1.95%	2.33%	8.41%	20.09%	10.25%	7.05%	6.93%	8.18%	10.33%	5.03%	5.42%	4.90%
MSCI EM (Emerging Markets)	-3.00%	-5.40%	-0.93%	13.27%	12.48%	8.39%	7.08%	8.99%	8.66%	6.98%	10.14%	6.36%
EM Latin America	-9.44%	-10.79%	-5.32%	21.94%	-6.70%	-1.57%	-2.53%	1.59%	1.26%	3.39%	8.10%	6.83%
EMU (European Monetary Union)	-4.08%	0.92%	10.24%	23.83%	11.56%	7.90%	6.44%	9.59%	11.62%	5.00%	5.77%	6.63%
ACWI ex-USA	-2.19%	-0.17%	6.36%	18.86%	11.29%	7.95%	7.47%	8.81%	10.20%	5.79%	6.47%	5.67%

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Page and Associates
Worldsource Financial Management Inc.
 405 - 95 Mural Street, Richmond Hill, ON. L4B 3G2
 Tel: 905-884-5563
www.askpage.com

