

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

October 29, 2021

Canadian Dollar (\$US/\$CA) 80.75	2.88%	0.64%	2.81%	7.54%	3.08%	2.00%	1.01%	1.59%	-2.18%	-0.65%	1.25%	0.31%
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.01%	0.06%	0.13%	0.15%	0.64%	0.99%	1.03%	0.93%	0.88%	-	-	-
FTSE TMX Short Term Bond	-1.08%	-1.37%	-1.52%	-1.06%	1.79%	2.75%	2.08%	1.64%	1.98%	-	-	-
FTSE TMX Universe Bond	-1.05%	-2.56%	-4.96%	-3.64%	1.28%	4.17%	2.96%	2.26%	3.27%	-	-	-
FTSE TMX High Yield Bond	-0.33%	0.29%	5.85%	9.36%	6.71%	6.59%	6.11%	7.10%	6.90%	-	-	-
Equities												
S&P/TSX Composite	5.02%	4.36%	23.38%	38.77%	16.44%	15.36%	10.35%	10.58%	8.78%	6.72%	8.62%	8.06%
S&P/TSX SmallCap	5.59%	5.74%	23.26%	53.33%	22.72%	14.30%	7.95%	7.50%	4.88%	3.60%	6.16%	-
S&P/TSX Composite Dividend	5.12%	5.26%	24.56%	38.98%	14.12%	13.82%	9.17%	9.82%	8.96%	-	-	-
S&P/TSX Equity Income	4.76%	6.61%	32.69%	53.13%	13.87%	13.98%	8.72%	9.37%	8.11%	6.98%	-	-
S&P/TSX Preferred Share	1.81%	3.78%	19.57%	28.81%	14.73%	6.72%	5.06%	7.18%	3.37%	3.02%	-	-
S&P/TSX Sectors												
Cdn. Energy	12.66%	31.98%	82.65%	161.64%	19.40%	3.05%	-0.90%	-1.32%	-2.05%	-1.50%	4.50%	-
Cdn. Materials	5.80%	-2.96%	-0.53%	-2.16%	12.39%	16.47%	8.78%	6.66%	-0.44%	3.21%	6.97%	-
Cdn. Industrials	8.74%	9.38%	21.47%	35.44%	21.86%	18.08%	15.11%	17.09%	16.03%	11.72%	10.84%	-
Cdn. Consumer Discretionary	-0.12%	-5.28%	10.78%	34.57%	15.79%	12.68%	6.61%	10.24%	14.23%	8.20%	8.49%	-
Cdn. Consumer Staples	-0.89%	-2.95%	13.18%	14.41%	8.33%	12.18%	8.84%	7.38%	15.01%	11.16%	10.28%	-
Cdn. Health Care	-6.53%	-15.74%	-9.22%	10.07%	-15.69%	-20.24%	-5.29%	-5.40%	2.25%	3.32%	0.00%	-
Cdn. Financials	5.18%	5.98%	31.21%	55.66%	15.79%	15.32%	10.39%	12.60%	12.70%	8.68%	10.88%	-
Cdn. Information Technology	3.63%	3.92%	25.36%	49.03%	46.01%	45.36%	37.25%	33.33%	24.40%	15.09%	11.00%	-
Cdn. Telecommunication Services	-0.56%	-0.95%	18.81%	27.94%	8.65%	9.83%	6.93%	8.64%	11.35%	9.32%	11.09%	-
Cdn. Utilities	0.53%	-1.35%	6.54%	13.76%	12.46%	19.59%	11.56%	11.08%	8.57%	8.11%	9.48%	-
Cdn. Real Estate	6.38%	5.07%	33.83%	47.56%	10.05%	12.64%	11.61%	11.67%	11.64%	8.62%	11.62%	-
Global Gold	3.80%	-10.88%	-11.65%	-20.13%	6.33%	21.23%	10.22%	5.25%	-2.55%	0.42%	4.36%	-
Global Mining	3.35%	-11.64%	-0.85%	8.83%	17.16%	19.27%	12.97%	11.86%	2.15%	-	-	-
S&P/TSX Cdn. REIT	6.04%	3.92%	32.13%	51.52%	6.95%	11.56%	11.66%	11.16%	8.97%	8.00%	10.95%	-
U.S.												
S&P 500 (LargeCap)	4.01%	4.47%	20.65%	32.90%	21.47%	19.09%	16.60%	17.06%	18.80%	11.35%	8.42%	9.49%
Russell 2000	1.34%	2.79%	13.99%	40.23%	19.04%	14.18%	11.50%	13.71%	16.03%	9.77%	8.85%	9.03%
Russell 2000 Growth	1.75%	1.85%	4.69%	28.75%	21.54%	16.32%	13.69%	16.05%	17.12%	11.19%	8.87%	9.97%
Russell 2000 Value	0.91%	3.80%	24.11%	52.78%	15.36%	11.21%	8.66%	10.85%	14.62%	8.12%	8.50%	9.59%
International & Other												
London FTSE 100 (UK)	0.71%	1.84%	12.69%	32.29%	3.20%	4.81%	2.84%	5.55%	7.31%	3.39%	4.02%	4.96%
Frankfurt DAX 30 (Germany)	-0.34%	-2.26%	5.11%	24.91%	9.10%	9.66%	3.12%	7.46%	10.22%	6.29%	6.38%	6.63%
S&P/ASX 50 (Australia)	0.60%	1.30%	8.87%	27.65%	7.98%	11.38%	7.55%	8.36%	8.46%	7.04%	9.22%	8.56%
MSCI World (Net)	2.71%	3.14%	16.17%	30.58%	17.44%	15.89%	12.55%	13.64%	14.69%	8.32%	6.97%	7.26%
MSCI World ex-USA	0.12%	1.10%	9.86%	26.70%	9.58%	10.33%	6.43%	8.77%	10.12%	5.29%	5.89%	5.62%
MSCI Europe	1.62%	0.49%	12.50%	31.81%	10.29%	10.78%	6.33%	9.45%	10.44%	5.21%	5.80%	6.70%
MSCI Japan	-6.07%	1.83%	-0.16%	11.83%	6.76%	7.74%	5.39%	7.00%	10.75%	4.32%	4.28%	2.44%
MSCI EAFE (Net)	-0.41%	0.60%	7.97%	24.78%	8.45%	9.35%	5.56%	8.07%	9.76%	4.69%	5.23%	5.00%
MSCI EM (Emerging Markets)	-1.83%	-1.04%	-2.74%	9.11%	9.52%	10.48%	4.82%	8.06%	7.59%	6.47%	9.68%	6.47%
EM Latin America	-7.92%	-14.86%	-12.82%	13.74%	-12.12%	-5.80%	-4.43%	-2.37%	-0.73%	2.27%	7.42%	6.59%
EMU (European Monetary Union)	1.07%	0.11%	11.42%	33.63%	10.55%	11.07%	5.61%	9.61%	10.89%	4.76%	5.57%	6.70%
ACWI ex-USA	-0.45%	0.46%	5.88%	21.10%	9.49%	10.31%	5.98%	8.55%	9.54%	5.43%	6.28%	5.76%

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