

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

March 31, 2021

Canadian Dollar (\$US/\$CA)79.52	0.88%	1.25%	6.07%	12.81%	3.09%	0.84%	1.43%	0.62%	-2.54%	-0.50%	1.14%	0.31%
Name	1M	3M	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>FIXED Income</b>												
91-Day T-Bill%	0.03%	0.03%	0.06%	0.23%	1.07%	1.20%	1.09%	0.97%	0.93%	-	-	-
FTSE TMX Short term Bond	0.09%	-0.59%	-0.12%	2.77%	2.99%	3.15%	2.26%	2.06%	2.45%	-	-	-
FTSE TMX Universe Bond	-1.49%	-5.04%	-4.44%	1.62%	3.03%	3.77%	3.16%	2.83%	3.98%	-	-	-
FTSE TMX High Yield Bond	0.18%	2.22%	6.43%	19.86%	6.65%	6.00%	6.52%	9.01%	5.80%	-	-	-
<b>Equities</b>												
S&P/TSX Composite	3.87%	8.05%	17.75%	44.25%	11.24%	10.19%	8.01%	10.05%	6.00%	6.01%	7.41%	8.05%
S&P/TSX SmallCap	-0.21%	9.74%	35.50%	100.15%	13.84%	8.36%	4.42%	9.01%	1.78%	2.93%	5.13%	-
S&P/TSX Composite Dividend	6.05%	9.13%	18.40%	39.06%	9.22%	8.79%	6.92%	9.31%	6.41%	-	-	-
S&P/TSX Equity Income	6.62%	14.43%	29.99%	46.07%	8.01%	8.32%	5.75%	8.65%	6.03%	6.06%	-	-
S&P/TSX Preferred Share	1.83%	8.84%	16.80%	49.65%	8.75%	3.31%	3.86%	7.23%	2.58%	2.54%	-	-
<b>S&amp;P/TSX Sectors</b>												
Cdn. Energy	6.45%	29.14%	82.10%	100.98%	-9.13%	-9.75%	-9.57%	-4.59%	-7.75%	-4.15%	3.07%	-
Cdn. Materials	0.97%	-6.87%	-10.27%	39.02%	13.51%	9.84%	6.51%	9.95%	-2.29%	3.47%	6.57%	-
Cdn. Industrials	4.54%	6.82%	15.67%	48.47%	17.23%	15.78%	15.21%	17.26%	13.36%	11.15%	8.85%	-
Cdn. Consumer Discretionary	6.43%	12.72%	37.22%	99.03%	18.67%	10.17%	10.48%	11.36%	12.93%	8.76%	8.11%	-
Cdn. Consumer Staples	10.12%	4.59%	-1.13%	16.85%	5.91%	9.77%	7.03%	6.25%	14.40%	10.59%	10.70%	-
Cdn. Health Care	-2.15%	38.29%	80.25%	70.61%	-19.01%	-0.33%	5.90%	-0.84%	5.24%	5.13%	2.32%	-
Cdn. Financials	6.67%	13.89%	32.87%	46.69%	12.79%	9.72%	8.70%	11.64%	9.84%	7.88%	10.02%	-
Cdn. Information Technology	-2.68%	1.10%	11.14%	70.24%	41.87%	37.40%	32.93%	28.66%	19.10%	13.31%	8.82%	-
Cdn. Telecommunication Services	9.78%	9.06%	13.85%	15.70%	3.15%	8.54%	7.17%	8.52%	11.44%	10.45%	8.54%	-
Cdn. Utilities	6.18%	3.43%	9.21%	25.88%	18.82%	17.14%	11.77%	12.43%	8.71%	8.52%	9.70%	-
Cdn. Real Estate	3.22%	9.96%	20.58%	39.06%	1.90%	7.39%	7.25%	7.64%	9.26%	7.89%	11.01%	-
Global Gold	6.45%	-8.95%	-20.89%	22.88%	22.33%	16.55%	9.44%	10.46%	-2.16%	0.67%	6.09%	-
Global Mining	-1.52%	1.66%	7.31%	60.73%	19.13%	16.86%	14.76%	18.51%	0.71%	-	-	-
S&P/TSX Cdn. REIT	4.78%	9.24%	22.33%	29.29%	0.35%	6.95%	7.06%	7.67%	7.04%	7.47%	10.50%	-
<b>U.S.</b>												
S&P 500 (LargeCap)	3.47%	4.87%	12.26%	38.60%	16.99%	15.81%	14.44%	15.58%	16.89%	10.57%	7.25%	9.25%
Russell 2000	0.13%	11.31%	39.58%	72.72%	18.05%	13.81%	12.40%	15.64%	14.60%	9.38%	8.52%	9.02%
Russell 2000 Growth	-3.99%	3.58%	28.15%	68.60%	20.72%	16.19%	15.87%	17.88%	15.97%	10.60%	8.45%	7.87%
Russell 2000 Value	4.31%	19.67%	52.35%	74.68%	14.22%	10.65%	8.37%	12.86%	12.93%	7.92%	8.30%	9.65%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	2.15%	4.61%	16.90%	19.60%	-0.48%	0.85%	2.80%	4.20%	6.33%	3.56%	3.28%	5.27%
Frankfurt DAX 30 (Germany)	4.74%	3.70%	10.82%	42.82%	13.20%	4.85%	6.03%	8.52%	8.60%	6.64%	5.16%	6.83%
S&P/ASX 50 (Australia)	0.23%	2.55%	19.23%	46.14%	8.10%	8.42%	5.55%	8.92%	7.32%	7.40%	9.34%	8.60%
MSCI World (Net)	2.43%	3.63%	12.73%	36.54%	13.97%	11.88%	11.41%	12.66%	12.75%	7.75%	5.80%	6.92%
MSCI World ex-USA	1.75%	2.89%	13.83%	29.87%	8.62%	6.00%	7.20%	8.80%	8.49%	5.16%	4.88%	5.33%
MSCI Europe	2.29%	2.93%	13.64%	29.14%	7.98%	5.40%	6.90%	8.16%	8.47%	5.20%	4.76%	6.63%
MSCI Japan	0.31%	0.45%	10.55%	24.26%	11.17%	5.82%	8.34%	10.18%	10.32%	3.84%	3.30%	1.92%
MSCI EAFE (Net)	1.41%	2.20%	13.21%	28.15%	7.92%	5.15%	6.63%	8.18%	8.28%	4.62%	4.27%	4.72%
MSCI EM (Emerging Markets)	-2.34%	1.08%	15.57%	40.88%	11.17%	5.98%	9.65%	11.79%	6.74%	6.83%	9.14%	6.47%
MSCI EM Latin America	3.75%	-6.44%	20.50%	33.41%	-8.25%	-6.52%	-1.35%	3.75%	-1.25%	3.11%	7.04%	7.30%
MSCI EMU (European Monetary Union)	2.35%	3.45%	16.21%	37.45%	9.88%	5.01%	7.30%	9.05%	8.33%	4.80%	4.43%	6.60%
MSCI ACWI ex-USA	0.46%	2.32%	14.35%	32.99%	9.46%	6.13%	7.90%	9.60%	8.17%	5.48%	5.42%	5.58%

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