

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

May 31, 2021

Canadian Dollar (\$US/\$CA)	1.77%	5.09%	5.47%	14.21%	5.85%	2.36%	2.84%	1.65%	-2.18%	-0.60%	1.24%	0.50%
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.01%	0.05%	0.05%	0.16%	0.94%	1.15%	1.07%	0.96%	0.91%	-	-	-
FTSE TMX Short Term Bond	0.09%	0.37%	-0.31%	1.42%	2.73%	3.21%	2.18%	2.07%	2.35%	-	-	-
FTSE TMX Universe Bond	0.63%	-0.81%	-4.38%	-1.72%	2.57%	4.03%	2.75%	2.80%	3.81%	-	-	-
FTSE TMX High Yield Bond	0.71%	1.88%	3.95%	17.07%	7.47%	6.19%	6.64%	8.49%	5.84%	-	-	-
Equities												
S&P/TSX Composite	3.44%	10.01%	14.44%	33.83%	14.45%	10.51%	9.82%	10.30%	6.81%	6.61%	7.34%	8.05%
S&P/TSX SmallCap	4.27%	8.39%	19.19%	65.79%	21.35%	8.94%	8.25%	8.34%	2.89%	3.49%	4.95%	-
S&P/TSX Composite Dividend	3.69%	12.59%	15.86%	33.39%	12.47%	9.37%	8.81%	9.69%	7.20%	-	-	-
S&P/TSX Equity Income	4.22%	14.36%	22.74%	44.58%	11.80%	9.99%	7.89%	9.13%	6.65%	6.64%	-	-
S&P/TSX Preferred Share	3.13%	7.18%	14.55%	42.31%	13.16%	4.89%	5.64%	7.59%	2.96%	2.98%	-	-
S&P/TSX Sectors												
Cdn. Energy	10.01%	18.30%	43.52%	71.80%	-0.67%	-10.54%	-5.38%	-4.43%	-6.23%	-3.41%	3.09%	-
Cdn. Materials	7.95%	15.03%	6.10%	16.57%	25.46%	12.53%	10.75%	10.27%	-0.63%	4.19%	6.52%	-
Cdn. Industrials	1.73%	5.18%	7.48%	33.38%	15.40%	12.67%	13.84%	16.35%	13.40%	11.58%	8.21%	-
Cdn. Consumer Discretionary	-0.90%	10.90%	17.45%	58.38%	22.36%	9.58%	10.23%	11.88%	13.34%	9.00%	7.84%	-
Cdn. Consumer Staples	4.28%	14.37%	8.62%	11.71%	6.30%	10.75%	6.76%	7.31%	14.31%	10.88%	10.78%	-
Cdn. Health Care	-3.38%	-14.79%	20.42%	30.25%	-19.37%	-7.20%	2.99%	-4.34%	3.70%	4.59%	1.18%	-
Cdn. Financials	4.44%	14.75%	22.52%	54.13%	16.60%	11.69%	11.65%	12.40%	10.79%	8.82%	10.23%	-
Cdn. Information Technology	-1.36%	-1.12%	2.72%	22.73%	35.82%	33.79%	31.26%	28.72%	19.46%	15.07%	7.69%	-
Cdn. Telecommunication Services	2.85%	16.78%	16.02%	20.61%	6.11%	10.32%	7.30%	9.18%	11.24%	10.92%	9.25%	-
Cdn. Utilities	-0.42%	5.26%	2.53%	19.38%	15.96%	17.91%	10.93%	11.62%	8.25%	8.21%	9.59%	-
Cdn. Real Estate	1.71%	9.65%	16.81%	37.88%	6.27%	8.49%	8.34%	8.20%	9.75%	8.83%	10.96%	-
Global Gold	12.20%	23.61%	5.72%	2.25%	33.43%	21.69%	13.38%	10.81%	-0.45%	1.55%	6.10%	-
Global Mining	6.51%	10.16%	13.73%	35.43%	29.85%	18.73%	18.67%	18.95%	2.13%	-	-	-
S&P/TSX Cdn. REIT	2.72%	12.62%	17.42%	33.30%	4.95%	8.44%	8.71%	8.51%	7.78%	8.22%	10.66%	-
U.S.												
S&P 500 (LargeCap)	-1.05%	5.36%	6.78%	22.85%	18.87%	15.28%	13.86%	15.27%	16.93%	11.24%	7.02%	9.12%
Russell 2000	-1.54%	-1.66%	9.32%	44.08%	19.09%	10.45%	11.77%	14.13%	14.35%	10.08%	8.03%	8.51%
Russell 2000 Growth	-4.54%	-8.52%	-1.30%	31.45%	19.92%	11.84%	13.82%	15.67%	15.27%	11.22%	7.60%	7.10%
Russell 2000 Value	1.32%	5.34%	20.85%	57.06%	16.86%	8.16%	9.01%	11.98%	13.10%	8.69%	8.09%	9.44%
International & Other												
London FTSE 100 (UK)	2.16%	6.41%	8.97%	20.42%	2.88%	0.77%	1.82%	4.26%	6.33%	3.97%	3.43%	5.27%
Frankfurt DAX 30 (Germany)	1.73%	7.62%	6.54%	28.06%	13.46%	6.15%	4.43%	8.75%	8.40%	7.17%	5.36%	6.90%
S&P/ASX 50 (Australia)	1.50%	3.85%	6.25%	30.13%	8.13%	8.34%	7.46%	9.46%	7.64%	7.85%	8.99%	8.56%
MSCI World (Net)	-0.32%	4.38%	5.60%	23.12%	15.77%	11.76%	10.56%	12.38%	12.77%	8.33%	5.70%	6.86%
MSCI World ex-USA	1.77%	4.42%	5.58%	22.80%	10.37%	6.56%	6.02%	8.66%	8.53%	5.67%	4.93%	5.36%
MSCI Europe	2.50%	7.22%	7.88%	25.47%	10.84%	7.00%	5.51%	8.50%	8.50%	5.75%	5.01%	6.73%
MSCI Japan	-0.20%	-3.68%	-3.55%	9.97%	9.72%	4.35%	5.80%	8.31%	10.05%	4.20%	2.87%	1.71%
MSCI EAFE (Net)	1.47%	3.55%	4.36%	21.19%	9.57%	5.73%	5.19%	7.99%	8.23%	5.11%	4.32%	4.74%
MSCI EM (Emerging Markets)	0.56%	-1.66%	1.79%	32.65%	13.92%	7.51%	8.07%	12.44%	6.80%	7.58%	8.96%	6.33%
EM Latin America	6.15%	11.60%	0.63%	30.36%	-4.69%	1.00%	0.69%	6.24%	-0.28%	4.51%	7.05%	7.22%
EMU (European Monetary Union)	2.49%	7.34%	8.49%	30.87%	12.55%	7.02%	5.72%	9.55%	8.55%	5.42%	4.71%	6.67%
ACWI ex-USA	1.40%	2.50%	4.41%	25.54%	11.41%	6.90%	6.59%	9.59%	8.20%	6.00%	5.44%	5.57%

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