

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

Canadian Dollar (\$US/\$CA) January 31, 2021	-0.37%	4.21%	4.89%	3.55%	1.42%	-1.29%	0.49%	1.96%	-2.40%	-0.74%	0.80%	0.29%
Name	1M	3M	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed Income</b>												
91-Day T-Bills	0.01%	0.03%	0.08%	0.74%	1.19%	1.27%	1.10%	0.98%	0.94%	-	-	-
FTSE TMX Short Term Bond	0.13%	0.60%	0.85%	4.34%	3.91%	3.54%	2.56%	2.24%	2.52%	-	-	-
FTSE TMX Universe Bond	-1.11%	0.27%	-1.30%	4.44%	6.46%	5.50%	4.57%	3.87%	4.42%	-	-	-
FTSE TMX High Yield Bond	1.10%	4.45%	8.24%	6.51%	7.62%	5.77%	6.51%	9.42%	5.84%	-	-	-
<b>Equities</b>												
S&P/TSX Composite	-0.32%	12.11%	8.88%	3.46%	9.06%	6.12%	6.26%	9.51%	5.62%	5.57%	5.92%	7.72%
S&P/TSX SmallCap	0.45%	24.95%	23.20%	16.75%	10.45%	3.18%	2.38%	9.78%	1.37%	2.42%	4.46%	-
S&P/TSX Composite Dividend	-0.70%	10.79%	8.71%	-1.40%	6.24%	4.26%	4.90%	8.82%	5.86%	-	-	-
S&P/TSX Equity Income	1.61%	17.26%	17.09%	-7.26%	4.46%	2.76%	3.25%	7.56%	5.31%	5.31%	-	-
S&P/TSX Preferred Share	2.56%	10.48%	15.25%	8.82%	6.41%	0.70%	3.17%	7.07%	2.12%	2.19%	-	-
<b>S&amp;P/TSX Sectors</b>												
Cdn. Energy	-0.87%	42.00%	22.62%	-27.13%	-18.86%	-18.37%	-15.50%	-7.86%	-9.69%	-6.03%	2.14%	-
Cdn. Materials	-3.48%	-5.06%	-10.34%	19.88%	16.54%	9.77%	6.67%	15.24%	-1.54%	3.85%	6.95%	-
Cdn. Industrials	-2.44%	8.78%	13.40%	9.03%	15.88%	12.24%	13.69%	16.81%	12.83%	10.77%	8.11%	-
Cdn. Consumer Discretionary	-2.55%	18.37%	23.70%	18.42%	9.90%	4.06%	8.50%	10.27%	10.82%	7.94%	6.95%	-
Cdn. Consumer Staples	-4.20%	-3.16%	-6.38%	-4.10%	4.43%	5.45%	5.86%	5.76%	13.75%	9.99%	10.76%	-
Cdn. Health Care	34.89%	63.56%	48.93%	8.90%	-18.26%	-4.44%	4.99%	-4.63%	5.76%	5.37%	1.40%	-
Cdn. Financials	-0.09%	18.52%	20.20%	-0.51%	6.55%	3.54%	5.49%	9.72%	9.28%	7.31%	9.06%	-
Cdn. Information Technology	1.47%	20.62%	7.22%	46.87%	52.19%	39.51%	35.29%	29.77%	19.91%	14.07%	5.00%	-
Cdn. Telecommunication Services	0.22%	7.92%	5.60%	-6.45%	1.33%	4.71%	6.00%	8.42%	10.54%	9.92%	6.53%	-
Cdn. Utilities	2.66%	9.62%	13.46%	9.86%	23.70%	16.23%	13.13%	13.04%	8.65%	8.19%	10.40%	-
Cdn. Real Estate	1.55%	11.97%	12.34%	-12.24%	2.16%	5.08%	6.37%	7.46%	8.98%	7.66%	10.60%	-
Global Gold	-3.75%	-12.99%	-23.20%	15.17%	27.15%	17.23%	10.18%	17.70%	-0.99%	1.22%	6.70%	-
Global Mining	-0.97%	8.69%	0.70%	31.19%	21.68%	14.58%	12.24%	22.66%	0.74%	-	-	-
S&P/TSX Cdn. REIT	0.31%	15.03%	9.44%	-16.49%	-0.17%	4.34%	5.74%	7.81%	7.15%	6.99%	10.12%	-
<b>U.S.</b>												
S&P 500 (LargeCap)	-0.64%	9.44%	9.13%	13.23%	17.78%	13.16%	14.65%	13.93%	16.30%	10.43%	6.37%	9.05%
Russell 2000	5.42%	29.69%	34.32%	25.71%	17.57%	12.55%	12.05%	14.26%	14.53%	9.45%	7.86%	8.96%
Russell 2000 Growth	5.21%	29.39%	34.18%	37.81%	25.71%	18.06%	18.00%	17.88%	16.89%	11.17%	7.49%	8.17%
Russell 2000 Value	5.65%	30.06%	34.48%	12.43%	8.69%	6.45%	5.77%	10.18%	11.90%	7.51%	7.80%	9.22%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	0.05%	17.46%	9.68%	-8.80%	0.43%	-1.27%	3.17%	2.45%	5.72%	3.55%	2.62%	5.06%
Frankfurt DAX 30 (Germany)	-2.44%	15.93%	6.80%	9.42%	11.31%	1.10%	6.47%	6.90%	7.93%	6.70%	4.01%	6.63%
S&P/ASX 50 (Australia)	0.32%	17.62%	13.67%	3.65%	10.15%	6.20%	7.22%	8.91%	7.50%	7.31%	8.59%	8.56%
MSCI World (Net)	-0.63%	11.70%	10.79%	11.50%	14.96%	9.71%	11.90%	11.18%	12.21%	7.74%	5.02%	6.79%
MSCI World ex-USA	-0.69%	14.54%	11.81%	5.31%	9.33%	4.16%	7.84%	7.41%	7.96%	5.25%	4.16%	5.24%
MSCI Europe	-1.07%	15.92%	9.42%	3.42%	8.92%	3.20%	7.82%	6.50%	7.97%	5.34%	3.94%	6.55%
MSCI Japan	-0.63%	11.31%	18.40%	11.38%	11.88%	5.88%	8.87%	8.58%	9.31%	4.02%	3.11%	1.90%
MSCI EAFE (Net)	-0.70%	14.75%	12.09%	5.21%	8.97%	3.56%	7.54%	6.75%	7.74%	4.77%	3.61%	4.66%
MSCI EM (Emerging Markets)	3.47%	16.08%	18.45%	23.94%	14.03%	6.18%	12.43%	13.23%	7.17%	7.20%	8.53%	6.49%
MSCI EM Latin America	-6.37%	22.16%	6.81%	-17.49%	-10.32%	-6.43%	0.22%	6.72%	-1.01%	3.15%	6.47%	7.06%
MSCI EMU (European Monetary Union)	-1.64%	17.97%	10.85%	5.81%	9.69%	2.43%	8.38%	7.24%	7.75%	4.96%	3.48%	6.43%
MSCI ACWI ex-USA	0.61%	15.07%	13.87%	10.53%	10.88%	4.92%	9.15%	8.91%	7.91%	5.68%	4.78%	5.54%

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