

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

June 30, 2021

Canadian Dollar (\$US/\$CA) 80.68	-2.61%	1.46%	2.72%	9.95%	2.76%	2.04%	1.15%	0.97%	-2.48%	-0.70%	1.02%	0.38%
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.01%	0.03%	0.06%	0.15%	0.88%	1.11%	1.08%	0.95%	0.90%	-	-	-
FTSE TMX Short Term Bond	-0.20%	0.07%	-0.52%	0.68%	2.56%	3.06%	2.38%	1.94%	2.30%	-	-	-
FTSE TMX Universe Term Bond	0.96%	1.66%	-3.46%	-2.43%	2.60%	4.16%	3.30%	2.64%	3.90%	-	-	-
FTSE TMX High Yield Bond	0.89%	2.60%	4.87%	14.27%	7.57%	6.44%	6.75%	8.35%	5.98%	-	-	-
Equities												
S&P/TSX Composite	2.48%	8.54%	17.28%	33.85%	14.43%	10.80%	10.70%	10.77%	7.44%	6.85%	7.74%	8.31%
S&P/TSX SmallCap	0.49%	9.15%	19.78%	57.72%	19.09%	9.23%	8.26%	7.34%	3.56%	3.68%	5.15%	-
S&P/TSX Composite Dividend	1.14%	7.38%	17.19%	33.56%	11.83%	9.16%	9.32%	9.88%	7.58%	-	-	-
S&P/TSX Equity Income	2.35%	9.78%	25.62%	47.83%	12.51%	10.04%	8.50%	9.51%	7.15%	6.82%	-	-
S&P/TSX Preferred Share	-0.22%	5.02%	14.30%	36.63%	12.58%	4.71%	4.84%	7.68%	2.93%	2.94%	-	-
S&P/TSX Sectors												
Cdn. Energy	8.64%	20.74%	55.92%	88.93%	4.30%	-8.79%	-1.75%	-2.86%	-4.90%	-2.96%	4.03%	-
Cdn. Materials	-6.17%	6.90%	-0.44%	4.63%	14.32%	9.51%	10.11%	6.25%	-0.77%	3.87%	6.59%	-
Cdn. Industrials	0.46%	1.08%	7.97%	32.00%	14.67%	12.99%	13.92%	16.62%	13.36%	11.64%	8.48%	-
Cdn. Consumer Discretionary	0.37%	4.59%	17.89%	56.10%	18.64%	9.48%	10.42%	13.02%	13.34%	9.27%	7.87%	-
Cdn. Consumer Staples	0.87%	4.76%	9.56%	12.93%	7.84%	9.98%	7.89%	8.13%	14.71%	11.17%	10.67%	-
Cdn. Health Care	1.18%	-11.89%	21.85%	36.58%	-20.16%	-9.02%	1.60%	-1.91%	3.93%	4.93%	1.47%	-
Cdn. Financials	0.68%	8.31%	23.35%	49.65%	15.38%	11.92%	11.15%	13.22%	11.07%	9.02%	10.20%	-
Cdn. Information Technology	14.04%	15.87%	17.14%	31.90%	42.46%	39.56%	37.10%	33.98%	21.90%	16.17%	8.95%	-
Cdn. Telecommunication Services	3.79%	10.41%	20.41%	29.70%	8.82%	10.84%	8.93%	9.44%	11.59%	11.23%	9.50%	-
Cdn. Utilities	2.31%	1.42%	4.90%	22.97%	16.54%	17.85%	11.46%	11.22%	8.79%	8.54%	9.74%	-
Cdn. Real Estate	4.22%	10.71%	21.74%	39.01%	7.99%	9.40%	9.67%	8.61%	10.24%	8.95%	10.87%	-
Global Gold	-10.57%	3.85%	-5.45%	-13.27%	17.20%	16.93%	12.20%	4.24%	-0.97%	0.97%	5.56%	-
Global Mining	-5.84%	5.33%	7.09%	20.88%	19.74%	16.36%	18.01%	14.63%	1.86%	-	-	-
S&P/TSX Cdn. REIT	3.48%	11.22%	21.50%	34.06%	6.66%	9.14%	9.95%	7.99%	8.20%	8.34%	10.79%	-
U.S.												
S&P 500 (LargeCap)	5.07%	6.99%	12.19%	28.05%	19.73%	16.30%	16.24%	16.51%	17.76%	11.51%	7.52%	9.34%
Russell 2000	4.67%	2.79%	14.42%	47.37%	19.70%	11.25%	13.21%	15.34%	15.19%	10.29%	8.15%	8.91%
Russell 2000 Growth	7.49%	2.42%	6.09%	37.66%	21.79%	13.63%	16.06%	17.62%	16.41%	11.67%	7.88%	7.72%
Russell 2000 Value	2.06%	3.06%	23.33%	57.60%	16.37%	8.07%	9.70%	12.52%	13.67%	8.66%	8.07%	9.59%
International & Other												
London FTSE 100 (UK)	0.22%	4.39%	9.20%	19.73%	2.33%	0.59%	3.35%	5.39%	6.70%	3.84%	3.71%	5.31%
Frankfurt DAX 30 (Germany)	0.29%	3.05%	6.86%	20.96%	11.18%	6.48%	5.76%	10.30%	8.25%	7.15%	5.52%	6.86%
S&P/ASX 50 (Australia)	1.39%	5.05%	7.73%	24.89%	7.82%	7.73%	8.10%	9.88%	7.94%	7.81%	8.93%	8.73%
MSCI World (Net)	4.21%	6.19%	10.05%	26.46%	16.37%	12.69%	12.70%	13.72%	13.46%	8.55%	6.19%	7.04%
MSCI World ex-USA	1.67%	4.33%	7.34%	22.08%	9.90%	6.92%	7.49%	9.84%	8.92%	5.71%	5.33%	5.42%
MSCI Europe	1.31%	6.19%	9.30%	23.52%	9.77%	7.09%	7.19%	9.91%	8.90%	5.74%	5.37%	6.76%
MSCI Japan	2.40%	-1.68%	-1.24%	13.92%	10.81%	5.48%	7.20%	9.51%	10.20%	4.37%	3.40%	1.80%
MSCI EAFE (Net)	3.75%	5.93%	8.27%	23.02%	10.24%	6.88%	7.26%	9.69%	8.82%	5.29%	4.82%	4.88%
MSCI EM (Emerging Markets)	2.89%	3.61%	4.73%	28.57%	13.93%	9.44%	9.63%	12.34%	7.31%	7.72%	9.33%	6.44%
EM Latin America	5.46%	13.43%	6.13%	32.14%	-3.43%	3.29%	2.88%	5.21%	0.33%	4.51%	7.49%	7.35%
EMU (European Monetary Union)	0.69%	5.59%	9.23%	25.77%	10.75%	6.95%	7.25%	11.24%	8.67%	5.38%	5.05%	6.66%
ACWI ex-USA	2.05%	4.12%	6.54%	23.96%	11.09%	7.68%	8.10%	10.51%	8.62%	6.07%	5.85%	5.65%

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