

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

July 30, 2021

Canadian Dollar (\$US/\$CA) 80.24

Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.01%	0.04%	0.07%	0.13%	0.81%	1.09%	1.06%	0.95%	0.90%	-	-	-
FTSE TMX Short Term Bond	0.37%	0.25%	-0.15%	0.57%	2.75%	3.23%	2.58%	1.99%	2.25%	-	-	-
FTSE TMX Universe Bond	1.03%	2.64%	-2.47%	-2.66%	3.04%	4.78%	4.06%	2.67%	3.80%	-	-	-
FTSE TMX High Yield Bond	0.64%	2.25%	5.54%	13.00%	7.26%	6.57%	6.76%	7.96%	5.95%	-	-	-
Equities												
S&P/TSX Composite	0.80%	6.86%	18.23%	29.14%	14.69%	10.67%	10.94%	10.10%	7.80%	6.76%	7.82%	8.45%
S&P/TSX SmallCap	-2.68%	1.97%	16.57%	42.97%	15.69%	8.62%	7.53%	5.62%	3.23%	3.34%	5.16%	-
S&P/TSX Composite Dividend	0.97%	5.89%	18.33%	29.54%	12.24%	8.92%	9.59%	9.32%	8.01%	-	-	-
S&P/TSX Equity Income	-0.92%	5.69%	24.46%	43.42%	11.99%	9.12%	8.24%	8.65%	7.34%	6.62%	-	-
S&P/TSX Preferred Share	0.80%	3.72%	15.21%	29.47%	12.30%	4.60%	4.76%	7.09%	2.93%	2.97%	-	-
S&P/TSX Sectors												
Cdn. Energy	-11.24%	6.08%	38.39%	71.19%	0.28%	-12.63%	-5.42%	-5.06%	-5.87%	-3.83%	3.33%	-
Cdn. Materials	2.96%	4.28%	2.50%	-4.79%	14.66%	12.09%	10.45%	5.44%	-0.64%	3.76%	6.89%	-
Cdn. Industrials	2.85%	5.11%	11.05%	29.08%	15.36%	12.47%	15.71%	15.60%	14.43%	12.12%	8.65%	-
Cdn. Consumer Discretionary	-0.79%	-1.32%	16.96%	48.47%	16.14%	9.28%	10.96%	11.63%	14.00%	9.25%	7.83%	-
Cdn. Consumer Staples	6.44%	11.96%	16.62%	13.97%	9.95%	12.11%	10.41%	8.39%	15.43%	11.68%	10.67%	-
Cdn. Health Care	-11.58%	-13.56%	7.74%	18.95%	-19.44%	-9.91%	-0.55%	-4.70%	2.65%	4.04%	0.72%	-
Cdn. Financials	0.37%	5.54%	23.81%	48.95%	14.97%	11.09%	11.17%	12.56%	11.75%	8.89%	10.04%	-
Cdn. Information Technology	2.98%	15.84%	20.64%	27.47%	42.58%	41.88%	38.49%	32.61%	22.92%	16.35%	9.59%	-
Cdn. Telecommunication Services	-0.39%	6.33%	19.95%	26.39%	9.36%	9.28%	8.23%	8.32%	11.92%	10.89%	9.91%	-
Cdn. Utilities	2.95%	4.88%	7.99%	19.35%	17.20%	18.60%	12.83%	11.22%	9.11%	8.50%	9.92%	-
Cdn. Real Estate	4.63%	10.91%	27.38%	40.90%	9.31%	10.37%	11.49%	8.81%	10.89%	8.99%	11.08%	-
Global Gold	4.85%	5.22%	-0.86%	-20.89%	18.41%	20.88%	13.60%	3.55%	-0.79%	1.12%	5.76%	-
Global Mining	4.79%	5.09%	12.21%	14.10%	24.18%	18.78%	17.42%	13.79%	2.44%	-	-	-
S&P/TSX Cdn. REIT	4.64%	11.22%	27.14%	38.71%	8.26%	10.35%	11.59%	8.54%	8.64%	8.43%	10.85%	-
U.S.												
S&P 500 (LargeCap)	2.94%	7.02%	15.49%	26.85%	20.33%	16.45%	17.62%	16.29%	18.47%	11.58%	7.68%	9.63%
Russell 2000	-3.08%	-0.12%	10.89%	41.29%	17.23%	9.88%	13.21%	13.25%	15.38%	10.20%	8.25%	9.14%
Russell 2000 Growth	-3.11%	-0.59%	2.79%	31.09%	19.03%	12.23%	16.01%	15.35%	16.63%	11.73%	8.16%	8.11%
Russell 2000 Value	-3.05%	0.25%	19.57%	52.19%	14.23%	6.74%	9.74%	10.60%	13.82%	8.44%	7.99%	9.66%
International & Other												
London FTSE 100 (UK)	1.32%	3.74%	10.65%	21.29%	3.64%	1.12%	4.10%	4.93%	6.92%	3.65%	3.77%	5.32%
Frankfurt DAX 30 (Germany)	0.64%	2.69%	7.54%	17.73%	13.49%	5.60%	6.54%	8.81%	8.86%	7.11%	5.51%	6.89%
S&P/ASX 50 (Australia)	-0.24%	2.67%	7.47%	21.77%	7.12%	7.30%	7.97%	8.12%	8.29%	7.61%	9.18%	8.87%
MSCI World (Net)	2.35%	6.31%	12.63%	25.58%	17.17%	12.84%	13.78%	13.25%	14.06%	8.57%	6.34%	7.26%
MSCI World ex-USA	1.23%	4.73%	8.66%	22.34%	10.99%	6.90%	8.06%	9.00%	9.35%	5.63%	5.45%	5.56%
MSCI Europe	2.42%	6.36%	11.95%	23.82%	11.92%	7.18%	8.09%	9.48%	9.65%	5.70%	5.44%	6.88%
MSCI Japan	-0.72%	1.46%	-1.95%	16.83%	10.08%	5.49%	7.50%	7.93%	9.86%	4.26%	3.72%	1.92%
MSCI EAFE (Net)	1.31%	4.35%	7.33%	21.15%	10.21%	6.11%	7.30%	8.37%	9.02%	5.06%	4.83%	4.94%
MSCI EM (Emerging Markets)	-6.16%	-2.90%	-1.72%	12.50%	10.74%	6.75%	7.36%	9.77%	6.79%	7.06%	9.29%	6.43%
EM Latin America	-3.52%	8.01%	2.39%	16.80%	-5.43%	-0.52%	0.92%	3.29%	0.43%	3.96%	7.56%	7.34%
EMU (European Monetary Union)	1.89%	5.15%	11.30%	25.43%	12.70%	6.73%	7.81%	10.35%	9.72%	5.35%	5.08%	6.79%
ACWI ex-USA	-1.08%	2.36%	5.39%	19.28%	10.89%	6.85%	7.87%	9.15%	8.77%	5.83%	5.86%	5.72%

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