

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

February 28, 2021

Canadian Dollar (\$US/\$CA)	0.74%	2.20%	2.80%	5.85%	1.89%	0.32%	1.09%	1.29%	-2.61%	-0.72%	0.95%	0.31%
Name	1M	3M	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	-0.01%	0.02%	0.05%	0.56%	1.12%	1.23%	1.09%	0.97%	0.93%	-	-	-
FTSE TMX Short Term Bond	-0.80%	-0.45%	-0.05%	2.83%	3.38%	3.17%	2.27%	2.11%	2.45%	-	-	-
FTSE TMX Universe Bond	-2.52%	-3.25%	-2.69%	1.09%	5.02%	4.55%	3.65%	3.30%	4.13%	-	-	-
FTSE TMX High Yield Bond	0.92%	3.36%	7.04%	7.17%	7.27%	6.17%	6.49%	9.63%	5.85%	-	-	-
Equities												
S&P/TSX Composite	4.36%	5.82%	11.02%	14.74%	9.71%	8.75%	7.34%	10.35%	5.61%	6.01%	6.90%	7.93%
S&P/TSX SmallCap	9.48%	16.33%	29.59%	41.80%	13.33%	7.99%	4.74%	10.63%	1.92%	3.16%	5.12%	-
S&P/TSX Composite Dividend	3.63%	4.38%	9.74%	8.37%	6.55%	6.66%	5.74%	9.39%	5.81%	-	-	-
S&P/TSX Equity Income	5.63%	7.30%	18.10%	4.76%	5.42%	5.88%	4.33%	8.63%	5.52%	5.78%	-	-
S&P/TSX Preferred Share	4.21%	9.47%	14.88%	17.37%	7.52%	2.46%	3.85%	8.76%	2.44%	2.46%	-	-
S&P/TSX Sectors												
Cdn. Energy	22.38%	30.05%	41.20%	0.37%	-12.79%	-10.36%	-10.57%	-3.47%	-8.44%	-4.09%	2.82%	-
Cdn. Materials	-4.44%	-4.82%	-13.70%	23.93%	14.33%	9.60%	6.48%	10.50%	-2.41%	3.93%	6.47%	-
Cdn. Industrials	4.74%	4.96%	13.97%	21.57%	16.51%	13.44%	14.59%	17.72%	13.22%	10.98%	8.56%	-
Cdn. Consumer Discretionary	8.68%	11.91%	30.83%	38.97%	14.44%	8.15%	9.79%	11.36%	12.20%	8.31%	7.63%	-
Cdn. Consumer Staples	-0.86%	-5.91%	-3.62%	0.68%	2.29%	6.09%	5.79%	4.67%	13.37%	9.75%	10.30%	-
Cdn. Health Care	4.77%	25.71%	67.70%	36.39%	-17.26%	0.70%	4.94%	-2.60%	6.15%	5.25%	1.58%	-
Cdn. Financials	6.87%	8.77%	20.20%	12.29%	8.54%	7.00%	6.93%	11.83%	9.32%	7.52%	9.57%	-
Cdn. Information Technology	2.39%	7.52%	11.34%	55.99%	47.73%	38.04%	35.55%	30.05%	19.17%	14.29%	7.51%	-
Cdn. Telecommunication Services	-0.87%	-1.17%	3.30%	-0.20%	-0.43%	5.14%	5.67%	7.12%	10.61%	10.12%	7.25%	-
Cdn. Utilities	-5.12%	-1.81%	9.39%	7.03%	17.93%	15.55%	11.51%	12.88%	8.23%	7.68%	9.59%	-
Cdn. Real Estate	4.90%	3.85%	17.71%	-4.77%	2.16%	7.00%	6.36%	8.44%	9.18%	7.96%	10.65%	-
Global Gold	-11.14%	-12.96%	-29.18%	9.46%	20.18%	15.72%	7.78%	9.13%	-2.74%	1.07%	5.65%	-
Global Mining	4.25%	12.17%	5.57%	51.20%	23.11%	17.29%	15.20%	20.18%	0.93%	-	-	-
S&P/TSX Cdn. REIT	3.94%	1.54%	15.80%	-10.24%	-0.11%	6.05%	5.88%	8.02%	7.08%	7.17%	10.34%	-
U.S.												
S&P 500 (LargeCap)	2.00%	3.35%	6.75%	24.03%	16.98%	13.77%	13.63%	15.34%	16.47%	10.59%	6.88%	9.11%
Russell 2000	5.45%	18.62%	37.82%	42.65%	17.60%	14.50%	12.54%	16.42%	14.85%	9.90%	8.41%	9.07%
Russell 2000 Growth	2.54%	15.85%	33.59%	50.09%	23.27%	18.56%	17.54%	19.61%	16.85%	11.44%	8.31%	8.10%
Russell 2000 Value	8.59%	21.59%	42.43%	33.26%	11.02%	9.79%	7.13%	12.77%	12.59%	8.14%	8.14%	9.52%
International & Other												
London FTSE 100 (UK)	2.36%	6.33%	11.48%	4.42%	-0.22%	0.25%	2.84%	3.94%	5.84%	3.78%	3.01%	5.14%
Frankfurt DAX 30 (Germany)	1.48%	2.73%	4.85%	20.41%	10.66%	2.83%	6.17%	8.68%	8.02%	6.83%	4.50%	6.62%
S&P/ASX 50 (Australia)	1.99%	6.19%	13.66%	15.92%	9.23%	6.59%	6.30%	10.52%	7.54%	7.58%	8.83%	8.54%
MSCI World (Net)	1.81%	3.57%	8.68%	22.19%	14.18%	10.41%	11.17%	12.66%	12.34%	7.92%	5.47%	6.85%
MSCI World ex-USA	1.81%	3.83%	11.25%	15.93%	8.81%	5.04%	7.56%	8.96%	8.07%	5.43%	4.57%	5.31%
MSCI Europe	1.71%	3.48%	9.85%	14.23%	7.93%	4.45%	7.51%	8.10%	8.11%	5.49%	4.39%	6.55%
MSCI Japan	0.77%	2.42%	13.97%	21.73%	12.22%	5.24%	8.32%	10.24%	9.22%	4.17%	3.28%	2.01%
MSCI EAFE (Net)	1.49%	3.57%	11.22%	15.68%	8.30%	4.25%	7.10%	8.34%	7.86%	4.92%	3.99%	4.71%
MSCI EM (Emerging Markets)	0.03%	9.17%	19.12%	28.96%	13.81%	6.40%	11.13%	14.19%	7.58%	7.25%	8.86%	6.57%
MSCI EM Latin America	-3.69%	-0.86%	12.72%	-10.97%	-10.40%	-7.75%	-2.00%	5.99%	-1.29%	2.87%	6.66%	7.16%
MSCI EMU (European Monetary Union)	2.76%	3.55%	11.81%	17.37%	9.38%	3.99%	8.41%	9.28%	8.07%	5.12%	4.05%	6.50%
MSCI ACWI ex-USA	1.24%	5.46%	13.61%	19.72%	10.39%	5.60%	8.60%	10.32%	8.07%	5.83%	5.17%	5.60%

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