

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

December 31, 2021												
Canadian Dollar (\$US/\$CA) 78.88												
Name	1M	3M	6M	YTD	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.00%	0.05%	0.11%	0.17%	0.52%	0.89%	1.01%	0.92%	0.87%	-	-	-
FTSE TMX Short Term Bond	0.36%	-0.49%	-0.42%	-0.93%	2.13%	2.45%	2.32%	1.87%	1.97%	-	-	-
FTSE TMX Universe Bond	1.67%	1.47%	0.96%	-2.54%	2.92%	4.22%	3.51%	3.31%	3.27%	-	-	-
FTSE TMX High Yield Bond	0.37%	-0.02%	1.25%	6.18%	6.44%	7.11%	5.85%	6.66%	6.77%	-	-	-
Equities												
S&P/TSX Composite	3.06%	6.47%	6.66%	25.09%	14.93%	17.52%	10.28%	10.04%	9.14%	6.46%	8.08%	7.85%
S&P/TSX SmallCap	1.21%	3.03%	0.41%	20.27%	16.51%	16.29%	6.51%	5.75%	5.01%	3.37%	5.29%	-
S&P/TSX Composite Dividend	4.67%	7.87%	9.07%	27.82%	13.67%	16.29%	9.50%	9.46%	9.39%	-	-	-
S&P/TSX Equity Income	5.14%	7.46%	8.34%	36.10%	12.27%	16.62%	9.07%	8.77%	8.18%	7.69%	-	-
S&P/TSX Preferred Share	1.33%	1.62%	4.42%	19.35%	12.56%	9.45%	4.82%	6.52%	3.19%	2.92%	-	-
S&P/TSX Sectors												
Cdn. Energy	4.36%	14.22%	18.76%	85.18%	10.01%	9.92%	-0.62%	-2.71%	-1.81%	-1.46%	4.63%	-
Cdn. Materials	3.43%	10.68%	4.52%	4.06%	12.32%	16.04%	9.11%	8.82%	1.03%	2.89%	6.60%	-
Cdn. Industrials	-0.13%	4.91%	8.54%	17.20%	16.93%	20.05%	13.80%	15.09%	15.32%	11.49%	9.20%	-
Cdn. Consumer Discretionary	7.28%	7.77%	1.40%	19.54%	19.05%	17.93%	8.34%	11.08%	15.32%	8.54%	7.95%	-
Cdn. Consumer Staples	8.23%	7.25%	11.80%	22.49%	12.80%	12.88%	10.13%	9.64%	15.77%	11.28%	10.27%	-
Cdn. Health Care	-8.61%	-20.81%	-36.88%	-23.08%	-21.81%	-18.24%	-16.46%	-7.43%	-0.41%	1.48%	-1.24%	-
Cdn. Financials	6.17%	9.41%	10.66%	36.50%	17.78%	18.96%	11.18%	11.61%	13.30%	8.45%	10.53%	-
Cdn. Information Technology	-3.51%	-3.51%	-0.36%	16.72%	34.58%	43.07%	34.62%	31.16%	24.95%	13.53%	9.28%	-
Cdn. Telecommunication Services	3.98%	4.07%	3.26%	24.34%	9.03%	10.03%	7.97%	9.96%	11.13%	10.09%	11.13%	-
Cdn. Utilities	5.91%	5.35%	6.43%	11.65%	13.45%	20.96%	13.05%	12.56%	8.99%	7.92%	9.80%	-
Cdn. Real Estate	6.47%	9.23%	12.89%	37.42%	11.52%	15.11%	11.69%	11.59%	11.68%	8.34%	11.44%	-
Global Gold	2.07%	11.21%	0.11%	-5.34%	7.51%	17.77%	12.06%	9.83%	-0.87%	0.34%	4.71%	-
Global Mining	4.21%	11.45%	-0.15%	6.92%	16.55%	19.44%	13.31%	14.12%	3.88%	-	-	-
S&P/TSX Cdn. REIT	6.60%	8.44%	11.21%	35.12%	8.37%	12.98%	11.28%	10.99%	8.70%	7.85%	10.58%	-
U.S.												
S&P 500 (LargeCap)	3.54%	10.48%	14.22%	28.15%	21.96%	23.02%	17.96%	17.12%	19.15%	11.28%	8.28%	9.42%
Russell 2000	1.31%	1.64%	-0.08%	14.32%	15.95%	17.12%	11.66%	10.74%	15.76%	9.30%	8.12%	8.65%
Russell 2000 Growth	-0.46%	-0.48%	-3.49%	2.39%	16.25%	18.24%	13.00%	13.23%	16.68%	10.59%	7.96%	7.57%
Russell 2000 Value	3.14%	3.84%	3.56%	27.72%	14.45%	15.14%	9.67%	7.83%	14.53%	7.79%	7.94%	9.24%
International & Other												
London FTSE 100 (UK)	6.14%	4.52%	7.09%	16.94%	2.25%	6.66%	3.23%	5.39%	7.72%	3.07%	3.99%	4.64%
Frankfurt DAX 30 (Germany)	5.15%	1.68%	0.36%	7.24%	8.91%	11.57%	4.16%	7.08%	11.39%	5.58%	5.87%	6.32%
S&P/ASX 50 (Australia)	4.21%	1.47%	1.93%	9.81%	7.66%	11.03%	7.24%	7.89%	9.10%	6.34%	8.83%	8.31%
MSCI World (Net)	3.34%	7.23%	10.22%	21.29%	17.39%	18.76%	13.56%	13.72%	15.21%	8.04%	6.84%	7.19%
MSCI World ex-USA	4.15%	2.70%	4.97%	12.68%	9.27%	11.87%	7.08%	8.93%	10.79%	4.80%	5.76%	5.52%
MSCI Europe	5.65%	5.20%	6.56%	16.46%	9.97%	12.78%	7.52%	9.53%	11.24%	4.72%	5.63%	6.45%
MSCI Japan	1.00%	-4.41%	2.87%	1.60%	6.98%	9.37%	5.60%	7.65%	11.09%	3.96%	4.66%	2.63%
MSCI EAFE (Net)	4.17%	2.19%	4.57%	10.78%	8.21%	10.80%	6.26%	8.30%	10.44%	4.18%	5.13%	4.90%
MSCI EM (Emerging Markets)	1.01%	-1.73%	-7.04%	-2.64%	6.43%	8.64%	4.57%	9.01%	8.23%	5.39%	8.71%	6.29%
MSCI EM Latin America	5.09%	-2.96%	-13.43%	-8.13%	-11.76%	-4.39%	-2.84%	0.67%	0.32%	1.53%	6.80%	6.55%
EMU (European Monetary Union)	5.07%	3.21%	4.16%	13.78%	10.01%	12.70%	6.86%	9.46%	11.95%	4.12%	5.26%	6.39%
ACWI ex-USA	3.22%	1.38%	1.21%	7.83%	8.38%	10.95%	6.38%	8.86%	10.18%	4.83%	6.05%	5.63%

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