

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

August 31, 2021

Canadian Dollar (\$US/\$CA) 79.26

Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.02%	0.04%	0.09%	0.14%	0.75%	1.05%	1.05%	0.94%	0.89%	-	-	-
FTSE TMX Short Term Bond	0.06%	0.23%	-0.09%	0.55%	2.44%	3.14%	2.49%	1.99%	2.18%	-	-	-
FTSE TMX Universe Bond	-0.12%	1.87%	-2.59%	-1.67%	2.02%	4.47%	3.67%	2.63%	3.66%	-	-	-
FTSE TMX High Yield Bond	0.37%	1.90%	5.93%	11.13%	7.33%	6.51%	6.58%	7.62%	6.21%	-	-	-
Equities												
S&P/TSX Composite	1.63%	4.99%	20.16%	28.24%	15.37%	11.58%	11.20%	10.40%	8.10%	6.72%	8.10%	8.32%
S&P/TSX SmallCap	0.26%	-1.94%	16.87%	37.73%	16.71%	8.88%	7.51%	6.44%	3.62%	3.30%	5.41%	-
S&P/TSX Composite Dividend	1.27%	3.42%	19.83%	27.78%	12.84%	9.75%	9.75%	9.49%	8.26%	-	-	-
S&P/TSX Equity Income	0.73%	2.15%	25.37%	37.96%	12.32%	9.54%	8.64%	8.37%	7.47%	6.61%	-	-
S&P/TSX Preferred Share	1.06%	1.64%	16.43%	25.15%	15.20%	4.69%	5.23%	7.08%	3.10%	2.95%	-	-
S&P/TSX Sectors												
Cdn. Energy	-1.47%	-4.99%	36.36%	58.71%	2.65%	-11.69%	-4.83%	-6.07%	-5.21%	-3.71%	3.51%	-
Cdn. Materials	-2.79%	-6.09%	-0.36%	-6.78%	9.89%	14.23%	8.20%	7.05%	-1.41%	3.41%	6.55%	-
Cdn. Industrials	3.47%	6.91%	14.91%	28.16%	17.94%	13.47%	15.80%	15.67%	15.47%	12.11%	9.47%	-
Cdn. Consumer Discretionary	-1.18%	-1.60%	15.58%	42.77%	15.27%	10.13%	10.12%	10.94%	14.68%	8.94%	7.97%	-
Cdn. Consumer Staples	2.13%	9.65%	19.10%	20.86%	8.65%	13.78%	10.85%	7.98%	15.97%	11.42%	10.59%	-
Cdn. Health Care	1.37%	-9.31%	9.21%	29.58%	-13.20%	-17.06%	1.63%	-4.12%	3.98%	4.32%	0.96%	-
Cdn. Financials	1.84%	2.91%	26.09%	41.95%	17.53%	11.32%	11.61%	12.44%	12.07%	8.65%	10.05%	-
Cdn. Information Technology	8.86%	27.85%	31.32%	40.75%	44.74%	43.58%	40.91%	34.44%	23.99%	16.39%	11.08%	-
Cdn. Telecommunication Services	3.13%	6.62%	23.70%	28.62%	10.62%	10.38%	8.85%	9.40%	11.84%	10.52%	10.62%	-
Cdn. Utilities	1.03%	6.41%	9.10%	22.53%	15.09%	19.02%	12.57%	12.08%	8.89%	8.40%	9.89%	-
Cdn. Real Estate	1.99%	11.22%	29.92%	43.55%	8.75%	10.22%	11.57%	10.28%	11.38%	8.87%	10.76%	-
Global Gold	-5.65%	-11.52%	-6.46%	-22.54%	6.66%	24.38%	9.78%	6.12%	-2.44%	0.42%	5.01%	-
Global Mining	-5.63%	-6.88%	5.90%	8.29%	20.22%	20.89%	14.00%	14.79%	2.05%	-	-	-
S&P/TSX Cdn. REIT	1.12%	9.49%	28.56%	42.79%	6.69%	9.81%	11.47%	9.90%	8.87%	8.30%	10.72%	-
U.S.												
S&P 500 (LargeCap)	4.31%	12.83%	20.47%	26.90%	23.20%	16.74%	18.66%	17.09%	19.34%	11.88%	8.20%	9.74%
Russell 2000	3.50%	4.99%	14.77%	42.29%	21.65%	9.49%	14.44%	13.49%	16.54%	10.40%	8.55%	9.06%
Russell 2000 Growth	3.08%	7.35%	5.95%	31.19%	22.85%	11.00%	16.81%	15.66%	17.74%	11.90%	8.61%	7.95%
Russell 2000 Value	3.95%	2.85%	24.29%	54.30%	19.19%	7.18%	11.39%	10.78%	15.03%	8.66%	8.15%	9.67%
International & Other												
London FTSE 100 (UK)	2.21%	3.78%	13.09%	23.11%	6.54%	3.26%	4.74%	5.15%	7.74%	3.80%	3.88%	5.19%
Frankfurt DAX 30 (Germany)	2.65%	3.61%	10.39%	16.92%	16.22%	7.97%	7.06%	8.76%	11.19%	7.21%	6.04%	6.91%
S&P/ASX 50 (Australia)	2.67%	3.86%	10.35%	22.58%	10.29%	8.91%	8.63%	9.18%	8.76%	7.73%	9.15%	8.73%
MSCI World (Net)	3.76%	10.66%	16.86%	25.54%	19.93%	13.66%	14.68%	13.93%	15.03%	8.81%	6.74%	7.39%
MSCI World ex-USA	2.87%	5.88%	11.79%	23.00%	13.34%	8.50%	8.72%	9.46%	10.35%	5.79%	5.68%	5.69%
MSCI Europe	2.77%	6.64%	15.05%	25.61%	14.27%	9.08%	8.69%	9.88%	10.84%	5.83%	5.66%	6.89%
MSCI Japan	4.35%	6.08%	2.31%	16.44%	12.39%	6.81%	8.55%	8.64%	10.99%	4.60%	4.02%	2.30%
MSCI EAFE (Net)	3.02%	5.96%	10.57%	22.02%	12.71%	7.77%	8.00%	8.86%	10.10%	5.23%	5.06%	5.07%
MSCI EM (Emerging Markets)	3.92%	0.33%	2.13%	17.54%	15.09%	9.00%	7.68%	9.93%	7.93%	7.31%	9.49%	6.51%
EM Latin America	2.10%	3.89%	4.54%	30.68%	-0.87%	3.02%	0.20%	3.45%	0.93%	4.19%	7.80%	7.33%
EMU (European Monetary Union)	3.26%	5.93%	14.93%	27.14%	15.22%	8.94%	8.46%	10.71%	11.31%	5.46%	5.39%	6.91%
ACWI ex-USA	3.18%	4.15%	8.74%	21.29%	13.77%	8.62%	8.46%	9.56%	9.81%	6.00%	6.10%	5.84%

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