

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

Canadian Dollar (\$US/\$CA) 0.7049	-5.34%	-8.44%	-5.80%	-4.67%	-2.10%	-2.22%	-2.22%	-3.29%	-1.06%	0.12%	-0.06%
Total Return in CAD to 2020Mar31	1M	YTD	12M	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>											
<b>Fixed Income</b>											
91-Day Treasury Bills	0.35%	0.66%	1.91%	1.69%	1.38%	1.15%	1.03%	0.98%			
FTSE Short Term Bond	0.14%	1.85%	3.21%	3.33%	2.08%	1.88%	1.73%	2.51%			
FTSE Universe Bond	-2.00%	1.56%	4.46%	4.86%	3.68%	3.13%	2.66%	4.34%			
FTSE High Yield Bond	-10.43%	-9.02%	-5.11%	-0.32%	2.41%	6.45%	4.25%	5.20%			
<b>Canadian Equities</b>											
S&P/TSX Composite	-17.38%	-20.90%	-14.21%	-3.69%	-1.92%	2.85%	0.89%	4.10%	5.19%	4.38%	7.18%
S&P/TSX SmallCap	-29.30%	-38.12%	-35.25%	-20.26%	-15.94%	-6.35%	-6.22%	-2.21%	-0.67%	1.43%	-
S&P/TSX Composite Dividend	-17.36%	-20.67%	-14.22%	-3.78%	-2.05%	2.92%	1.80%	-	-	-	-
S&P/TSX Equity Income	-23.54%	-27.45%	-20.14%	-6.72%	-5.05%	0.90%	-0.88%	4.27%	-	-	-
<b>S&amp;P/TSX Sectors</b>											
Cdn. Energy	-46.83%	-58.00%	-58.92%	-39.53%	-30.70%	-20.80%	-20.23%	-11.91%	-5.96%	-	-
Cdn. Materials	-9.99%	-18.77%	-7.31%	-2.36%	-2.54%	3.69%	1.17%	-2.64%	3.19%	5.32%	-
Cdn. Industrials	-14.40%	-16.07%	-7.43%	2.24%	5.87%	10.54%	6.07%	10.92%	9.57%	7.51%	-
Cdn. Consumer Discretionary	-25.69%	-32.86%	-29.24%	-18.03%	-9.20%	-3.68%	-3.82%	7.00%	4.99%	4.00%	-
Cdn. Consumer Staples	-5.12%	-7.02%	-4.00%	6.40%	3.94%	3.76%	6.37%	14.08%	8.89%	12.27%	-
Cdn. Health Care	-21.77%	-35.56%	-61.55%	-23.82%	-9.66%	-13.42%	-17.00%	4.76%	2.18%	-0.15%	-
Cdn. Financials	-18.35%	-21.10%	-13.28%	-5.10%	-1.64%	4.28%	3.91%	6.71%	6.94%	-	-
Cdn. Information Technology	-10.83%	-7.84%	18.23%	23.44%	22.41%	19.96%	16.90%	14.03%	9.69%	-	-
Cdn. Telecommunication Services	-5.30%	-9.88%	-8.03%	5.13%	4.47%	6.80%	9.69%	11.79%	9.74%	5.63%	-
Cdn. Utilities	-9.72%	-5.28%	12.15%	13.00%	7.43%	9.29%	7.82%	7.83%	8.31%	11.15%	-
Cdn. Real Estate	-29.31%	-28.44%	-25.33%	-5.62%	-1.65%	0.96%	0.83%	8.57%	7.22%	10.14%	-
Cdn. REIT	-27.26%	-26.56%	-22.11%	-2.73%	0.53%	2.86%	1.82%	7.56%	7.65%	10.59%	-
Global Gold	-5.17%	-9.53%	21.78%	13.51%	5.30%	7.56%	9.54%	-1.84%	2.23%	-	-
Global Mining	-7.36%	-19.64%	-11.71%	-0.36%	2.58%	9.82%	3.25%	-1.90%	-	-	-
<b>U.S. Equities</b>											
S&P 500 (LargeCap)	-7.40%	-12.18%	-1.25%	5.86%	7.36%	10.45%	9.15%	14.28%	8.73%	4.66%	8.91%
Russell 2000 (Small Cap)	-17.31%	-24.22%	-19.31%	-7.62%	-2.59%	4.60%	2.01%	10.54%	6.84%	5.15%	7.63%
<b>International Equities</b>											
<b>Exchange Indices (\$CA)</b>											
London FTSE 100 (UK)	-10.81%	-21.80%	-17.18%	-7.39%	-2.26%	0.67%	-0.72%	5.32%	3.10%	1.55%	5.03%
Frankfurt DAX 30 (Germany)	-11.69%	-19.69%	-10.28%	-10.16%	-3.99%	1.32%	-0.99%	6.26%	5.62%	1.93%	6.04%
S&P/ASX 50 (Australia)	-20.50%	-25.93%	-20.04%	-6.62%	-5.30%	1.20%	-1.01%	4.38%	5.73%	6.89%	7.88%
MSCI Japan	-1.73%	-8.94%	-0.54%	-2.35%	3.50%	6.91%	4.50%	7.65%	4.29%	0.44%	1.05%
MSCI EMU (Euro Monetary Union)	-12.61%	-19.95%	-12.17%	-8.22%	-1.20%	2.92%	1.15%	5.62%	3.83%	1.73%	5.80%
MSCI EAFE (Net)	-8.45%	-15.71%	-9.11%	-4.76%	0.29%	3.69%	1.64%	6.21%	4.16%	1.87%	4.05%
MSCI ACWI ex-USA	-9.57%	-16.19%	-9.91%	-5.19%	0.63%	4.42%	2.10%	6.01%	4.97%	2.74%	4.78%
MSCI EM (Emerging Markets)	-10.60%	-16.52%	-12.27%	-8.07%	0.87%	5.51%	2.27%	4.47%	6.93%	5.35%	5.49%
MSCI World (Net)	-8.34%	-13.77%	-4.87%	1.27%	4.11%	7.37%	5.59%	10.19%	6.46%	3.09%	6.24%

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