

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

Canadian Dollar (\$US/\$CA) 73.38c US	1.17%	4.10%	-4.69%	-3.97%	-1.70%	-1.62%	-1.15%	-1.75%	-2.48%	-0.70%	0.41%	0.03%
Total Return in CAD\$ to 2020 Jun 30	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day Treasury Bills	0.02%	0.12%	0.77%	1.61%	1.60%	1.39%	1.15%	1.02%	0.98%	-	-	-
TMX Short Term Bond	0.53%	2.15%	4.04%	4.47%	4.27%	2.95%	2.26%	2.12%	2.55%	-	-	-
TMX Universe Bond	1.69%	5.87%	7.53%	7.88%	7.62%	5.28%	3.94%	4.20%	4.63%	-	-	-
TMX High Yield Bond	3.36%	7.62%	-2.08%	1.26%	2.73%	4.36%	6.92%	5.23%	5.68%	-	-	-
Equities												
S&P/TSX Composite	2.46%	16.97%	-7.47%	-2.17%	0.80%	3.91%	5.65%	4.45%	6.35%	6.05%	4.80%	7.62%
S&P/TSX Completion	3.54%	25.47%	-11.79%	-5.10%	-2.17%	0.86%	2.42%	2.02%	5.32%	5.05%	4.88%	-
S&P/TSX SmallCap	5.63%	38.52%	-14.28%	-10.07%	-9.10%	-4.51%	-2.51%	-0.16%	1.51%	1.67%	2.88%	-
S&P/TSX Composite Dividend	1.01%	11.80%	-11.31%	-6.36%	-1.32%	2.26%	4.65%	4.60%	-	-	-	-
S&P/TSX Equity Income	0.10%	8.47%	-21.30%	-14.38%	-5.07%	-2.13%	1.59%	1.42%	5.56%	-	-	-
S&P/TSX Capped Cdn. Sectors												
Cdn. Energy	-1.21%	28.44%	-46.06%	-42.43%	-36.62%	-21.00%	-17.74%	-15.33%	-9.18%	-5.13%	-	-
Cdn. Materials	4.54%	42.04%	15.37%	24.90%	12.03%	12.00%	6.66%	9.07%	0.76%	5.91%	7.01%	-
Cdn. Industrials	1.51%	13.69%	-4.58%	-0.38%	4.54%	8.47%	13.06%	10.48%	13.21%	10.67%	7.44%	-
Cdn. Consumer Discretionary	1.84%	33.35%	-10.46%	-9.83%	-8.31%	-1.62%	4.26%	1.56%	9.94%	6.63%	5.26%	-
Cdn. Consumer Staples	-0.23%	8.39%	0.79%	2.98%	8.54%	6.25%	6.96%	8.21%	16.04%	9.43%	11.64%	-
Cdn. Health Care	-3.50%	10.06%	-29.08%	-53.33%	-25.74%	-7.94%	-9.70%	-16.04%	5.06%	3.13%	-0.66%	-
Cdn. Financials	3.69%	6.17%	-16.24%	-11.05%	-3.22%	0.65%	5.60%	5.02%	8.55%	7.05%	-	-
Cdn. Information Technology	6.11%	49.54%	37.81%	53.85%	43.56%	38.88%	34.50%	28.20%	20.32%	13.21%	-	-
Cdn. Telecommunication Services	-3.49%	-1.51%	-11.24%	-8.70%	2.46%	2.78%	4.89%	7.95%	11.32%	9.43%	6.61%	-
Cdn. Utilities	-0.68%	3.82%	-1.66%	10.45%	15.38%	7.87%	8.47%	10.39%	8.83%	7.90%	10.90%	-
Cdn. Real Estate	3.37%	10.74%	-20.75%	-16.11%	-2.95%	1.34%	2.11%	3.90%	9.81%	7.08%	9.72%	-
S&P/TSX Cdn. REIT	2.89%	7.27%	-21.23%	-15.14%	-1.53%	2.92%	2.31%	4.32%	8.14%	7.51%	10.29%	-
S&P/TSX Cdn. Income Trust	0.95%	10.51%	-16.89%	-8.24%	2.12%	3.50%	3.49%	5.37%	10.12%	8.59%	12.48%	-
Global Gold	5.44%	47.13%	33.11%	58.37%	35.77%	22.25%	9.14%	19.12%	0.05%	4.70%	-	-
Global Mining	5.49%	40.05%	12.55%	18.61%	14.16%	17.06%	13.12%	11.75%	2.37%	-	-	-
U.S.												
S&P 500 (LargeCap)	0.81%	15.80%	1.69%	11.94%	10.84%	12.55%	13.79%	12.71%	16.88%	9.60%	5.48%	9.24%
S&P 400 (MidCap)	0.08%	19.19%	-8.49%	-2.84%	-1.07%	7.46%	7.10%	14.17%	8.98%	7.84%	10.72%	-
Russell 2000 (Small Cap)	2.34%	20.48%	-8.70%	-2.77%	-3.34%	3.68%	8.49%	6.15%	13.31%	7.77%	6.25%	8.13%
Russell 2000 Growth	2.64%	25.44%	1.71%	7.75%	3.23%	9.63%	13.08%	8.77%	15.79%	9.62%	4.91%	7.33%
Russell 2000 Value	1.70%	14.22%	-19.73%	-14.07%	-10.51%	-2.78%	3.43%	3.07%	10.56%	5.71%	7.21%	8.42%
International & Other												
London FTSE 100 (UK)	0.79%	4.28%	-18.45%	-12.53%	-7.80%	-1.60%	2.08%	-0.13%	6.88%	3.30%	2.08%	5.09%
Frankfurt DAX 30 (Germany)	6.18%	21.67%	-2.29%	2.19%	-0.10%	1.13%	7.78%	4.41%	9.28%	7.05%	3.35%	6.62%
S&P/ASX 50 (Australia)	5.64%	22.92%	-8.96%	-6.92%	0.05%	3.03%	6.41%	4.73%	8.21%	6.86%	7.54%	8.68%
MSCI World (Net)	1.46%	14.66%	-1.13%	7.09%	6.38%	8.46%	10.74%	8.81%	12.75%	7.31%	3.90%	6.73%
MSCI World ex-USA	2.27%	11.00%	-6.83%	-1.06%	0.07%	3.02%	6.98%	4.36%	8.64%	5.35%	3.03%	5.10%
MSCI Europe	2.91%	11.01%	-8.12%	-2.45%	-0.29%	2.25%	6.75%	3.89%	8.98%	5.18%	3.15%	6.43%
MSCI Japan	-1.15%	7.24%	-2.35%	7.79%	1.50%	5.04%	8.44%	5.67%	9.09%	4.94%	1.03%	1.68%
MSCI Pacific ex-Japan	6.78%	15.48%	-8.66%	-9.04%	-1.10%	2.60%	6.54%	4.64%	8.46%	7.23%	6.87%	6.11%
MSCI EAFE (Europe, Australasia, Far East) NET	2.21%	10.35%	-6.98%	-1.21%	-0.38%	2.47%	6.59%	3.88%	8.41%	4.83%	2.49%	4.51%
MSCI EM (Emerging Markets)	6.16%	13.53%	-5.23%	0.95%	0.97%	3.95%	8.61%	5.08%	6.26%	7.44%	6.50%	5.69%
MSCI EM Latin America	4.04%	14.53%	-31.92%	-29.43%	-8.68%	-5.36%	-0.61%	-1.15%	-1.07%	4.79%	5.70%	6.81%
MSCI EMU (European Monetary Union)	4.77%	15.40%	-7.63%	-2.48%	-1.38%	1.70%	7.88%	4.62%	8.72%	4.79%	2.49%	6.22%
MSCI ACWI ex-USA	3.35%	11.72%	-6.37%	-0.44%	0.36%	3.28%	7.39%	4.58%	8.13%	5.66%	3.43%	5.24%

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