

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

Canadian Dollar (\$US/\$CA) December 31, 2020	1.83%	4.76%	2.01%	2.01%	3.51%	-0.49%	1.34%	1.68%	-2.44%	-0.59%	0.82%	0.27%
Name	1M	3M	YTD	12M	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.02%	0.03%	0.86%	0.86%	1.26%	1.30%	1.11%	0.99%	0.95%	-	-	-
FTSE Short Term Bond	0.23%	0.47%	5.29%	5.29%	4.19%	3.42%	2.58%	2.26%	2.54%	-	-	-
FTSE Universe Bond	0.37%	0.63%	8.68%	8.68%	7.77%	5.61%	4.83%	4.19%	4.49%	-	-	-
FTSE High Yield Bond	1.30%	4.12%	6.69%	6.69%	7.58%	5.74%	6.78%	8.73%	5.89%	-	-	-
Equities												
S&P/TSX Composite	1.72%	8.97%	5.60%	5.60%	13.91%	5.74%	6.57%	9.33%	5.76%	6.01%	6.16%	7.97%
S&P/TSX SmallCap	5.79%	23.48%	12.87%	12.87%	14.34%	2.28%	2.40%	8.77%	1.26%	2.86%	4.53%	-
S&P/TSX Composite Dividend	1.43%	8.49%	1.08%	1.08%	10.92%	3.99%	5.30%	8.80%	6.05%	-	-	-
S&P/TSX Equity Income	-0.03%	13.60%	-7.39%	-7.39%	7.94%	1.30%	2.85%	7.53%	5.39%	5.36%	-	-
S&P/TSX Preferred Share	2.42%	7.31%	6.16%	6.16%	4.81%	0.38%	3.54%	4.22%	1.95%	2.01%	-	-
S&P/TSX Sectors												
Cdn. Energy	7.20%	41.01%	-34.64%	-34.64%	-15.31%	-19.24%	-17.16%	-8.05%	-9.14%	-5.16%	1.79%	-
Cdn. Materials	3.18%	-3.66%	21.25%	21.25%	22.54%	10.85%	10.04%	15.67%	-1.74%	4.93%	6.96%	-
Cdn. Industrials	2.73%	8.29%	16.66%	16.66%	21.50%	12.68%	14.57%	16.53%	13.52%	11.40%	8.80%	-
Cdn. Consumer Discretionary	5.67%	21.74%	18.56%	18.56%	17.13%	4.84%	9.06%	9.38%	11.39%	8.31%	7.19%	-
Cdn. Consumer Staples	-0.93%	-5.46%	3.89%	3.89%	8.37%	6.30%	6.64%	7.12%	14.19%	10.16%	10.67%	-
Cdn. Health Care	-11.05%	30.34%	-20.51%	-20.51%	-15.70%	-14.13%	-3.04%	-12.89%	3.82%	3.44%	0.28%	-
Cdn. Financials	1.87%	16.67%	1.62%	1.62%	11.05%	3.83%	6.13%	9.51%	9.40%	7.42%	9.01%	-
Cdn. Information Technology	3.49%	9.93%	55.17%	55.17%	58.39%	41.18%	35.04%	28.25%	20.30%	13.96%	5.77%	-
Cdn. Telecommunication Services	-0.52%	4.39%	-4.40%	-4.40%	3.50%	3.01%	6.63%	8.87%	11.02%	9.76%	6.71%	-
Cdn. Utilities	0.80%	5.58%	15.28%	15.28%	25.90%	13.52%	12.79%	13.74%	8.47%	7.61%	9.74%	-
Cdn. Real Estate	-2.51%	9.65%	-9.51%	-9.51%	5.35%	4.23%	5.93%	6.88%	9.05%	7.76%	10.50%	-
Global Gold	1.77%	-13.11%	22.10%	22.10%	31.35%	18.55%	13.99%	20.58%	-1.77%	2.47%	6.57%	-
Global Mining	8.65%	5.56%	27.06%	27.06%	26.24%	15.53%	16.00%	21.20%	0.27%	-	-	-
S&P/TSX Cdn. REIT	-2.61%	11.98%	-13.08%	-13.08%	3.31%	4.30%	5.66%	7.95%	7.57%	7.28%	10.37%	-
U.S.												
S&P 500 (LargeCap)	1.98%	7.05%	16.06%	16.06%	20.54%	14.74%	14.52%	13.31%	16.73%	10.53%	6.59%	9.26%
Russell 2000	6.70%	25.40%	17.59%	17.59%	18.55%	10.79%	9.86%	11.38%	13.98%	9.55%	7.85%	8.76%
Russell 2000 Growth	7.38%	23.71%	31.98%	31.98%	27.06%	16.77%	16.11%	14.44%	16.32%	11.34%	7.64%	7.96%
Russell 2000 Value	5.98%	27.30%	2.57%	2.57%	9.33%	4.24%	3.36%	7.84%	11.38%	7.55%	7.65%	9.05%
International & Other												
London FTSE 100 (UK)	3.83%	11.75%	-10.59%	-10.59%	1.86%	-0.97%	2.69%	1.46%	6.01%	3.82%	2.57%	5.08%
Frankfurt DAX 30 (Germany)	4.09%	-32.32%	-29.94%	-29.94%	-9.43%	-11.41%	-4.51%	-3.48%	3.91%	4.07%	2.03%	5.07%
S&P/ASX 50 (Australia)	3.80%	16.27%	5.55%	5.55%	11.65%	6.40%	7.41%	7.28%	7.33%	7.66%	8.65%	8.72%
MSCI Europe	2.84%	10.40%	3.84%	3.84%	10.98%	4.69%	7.86%	5.64%	8.59%	5.72%	4.00%	6.66%
MSCI Japan	2.28%	10.05%	12.64%	12.64%	13.48%	6.98%	9.22%	7.23%	9.47%	4.28%	3.09%	1.91%
MSCI World (Net)	2.37%	8.78%	13.62%	13.62%	17.52%	11.09%	11.90%	10.34%	12.61%	7.96%	5.15%	6.93%
MSCI World ex-USA	2.69%	10.64%	5.96%	5.96%	11.47%	5.28%	8.01%	6.40%	8.35%	5.60%	4.20%	5.33%
MSCI EAFE (Net)	2.77%	10.77%	5.69%	5.69%	10.80%	4.80%	7.69%	5.67%	8.15%	5.10%	3.65%	4.74%
MSCI EM (Emerging Markets)	5.47%	14.33%	16.35%	16.35%	14.76%	7.09%	12.13%	11.35%	6.60%	7.58%	9.05%	6.68%
MSCI EM Latin America	9.94%	28.79%	-15.24%	-15.24%	-2.46%	-1.01%	3.00%	7.49%	-0.73%	4.59%	7.55%	7.80%
MSCI EMU (European Monetary Union)	2.45%	12.33%	6.36%	6.36%	12.16%	4.64%	8.41%	6.48%	8.73%	5.43%	3.59%	6.67%
MSCI ACWI ex-USA	3.54%	11.76%	8.93%	8.93%	12.55%	5.90%	9.12%	7.63%	8.04%	5.98%	4.82%	5.61%

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