

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

Exchange Rate USD / CAD	2.31%	1.96%	5.03%	-1.72%	1.11%	1.60%	-2.23%	-2.14%	-0.51%	0.53%	0.31%
Total Returns to 31 Dec 2019 (CAD)	1M	3M	12M	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada											
Fixed Income											
90-day T-Bills	0.11%	0.38%	1.61%	1.49%	1.18%	1.01%	0.94%	0.90%	-	-	-
FTSE TMX Short Term Bond	-0.15%	0.14%	3.10%	2.50%	1.69%	1.52%	1.74%	2.37%	-	-	-
FTSE TMX Universe Bond	-1.19%	-0.85%	6.87%	4.10%	3.57%	3.09%	3.18%	4.31%	-	-	-
FTSE TMX High Yield Bond	0.30%	1.37%	8.48%	5.27%	6.80%	9.25%	6.50%	6.70%	-	-	-
Equities											
S&P/TSX Composite	0.45%	3.17%	22.88%	5.81%	6.89%	10.28%	6.28%	6.90%	7.15%	6.25%	8.32%
S&P/TSX SmallCap	5.38%	6.20%	15.84%	-2.64%	-0.87%	7.77%	3.18%	3.09%	2.72%	-	-
S&P/TSX Composite Dividend	-0.05%	2.37%	21.71%	5.48%	6.75%	10.82%	6.85%	-	-	-	-
S&P/TSX Equity Income	1.40%	4.02%	25.81%	5.95%	6.50%	11.62%	5.81%	8.21%	-	-	-
Sectors											
Cdn. Energy	11.90%	8.04%	9.75%	-10.23%	-10.36%	0.15%	-5.26%	-4.14%	0.74%	-	-
Cdn. Materials	4.86%	7.81%	23.85%	5.99%	6.55%	14.32%	6.16%	-0.56%	4.58%	5.59%	-
Cdn. Industrials	0.80%	5.96%	26.55%	10.75%	13.88%	16.49%	9.87%	13.52%	11.37%	9.34%	-
Cdn. Consumer Discretionary	-3.37%	-2.03%	15.72%	-1.41%	6.07%	7.20%	5.40%	12.02%	7.75%	6.86%	-
Cdn. Consumer Staples	-4.93%	-5.03%	13.04%	7.53%	7.58%	7.95%	8.63%	14.94%	9.80%	12.38%	-
Cdn. Health Care	1.61%	-6.21%	-10.60%	-10.75%	3.60%	-10.88%	-4.71%	10.24%	4.80%	2.18%	-
Cdn. Financials	-2.49%	0.96%	21.35%	4.96%	7.68%	11.58%	8.50%	10.12%	8.85%	-	-
Cdn. Information Technology	0.94%	8.22%	61.68%	34.67%	28.92%	22.28%	20.68%	15.66%	9.65%	-	-
Cdn. Telecommunication Services	-0.47%	2.84%	12.06%	6.93%	10.58%	12.46%	11.35%	13.47%	11.13%	7.42%	-
Cdn. Utilities	-0.06%	1.98%	37.49%	12.66%	11.97%	13.36%	9.77%	8.76%	8.85%	11.23%	-
Cdn. Real Estate	-2.47%	-2.44%	22.64%	11.86%	11.65%	11.42%	10.22%	13.12%	10.02%	11.85%	-
Global Gold	7.36%	11.15%	41.31%	16.81%	11.41%	20.20%	13.41%	-1.41%	2.48%	-	-
Global Mining	6.42%	11.04%	25.42%	10.16%	12.53%	19.78%	8.81%	0.31%	-	-	-
U.S. Equities											
S&P 500 (LargeCap)	0.69%	6.97%	25.18%	14.09%	14.01%	12.63%	14.25%	16.04%	9.55%	5.50%	9.88%
Russell 2000 (Small Cap)	0.56%	7.83%	19.51%	7.54%	7.40%	9.88%	10.70%	14.27%	8.47%	7.02%	9.02%
International Equities											
London FTSE 100 (UK)	2.89%	8.45%	16.04%	4.22%	7.54%	4.72%	6.02%	7.57%	4.91%	2.51%	6.35%
Frankfurt DAX 30 (Germany)	-0.35%	7.61%	17.09%	-0.38%	5.88%	4.57%	7.00%	8.01%	7.03%	3.29%	6.92%
S&P/ASX 50 (Australia)	-0.74%	2.62%	18.09%	6.83%	8.04%	7.72%	7.62%	7.67%	8.05%	8.20%	9.02%
MSCI World (Net)	0.67%	6.47%	21.55%	9.85%	11.33%	9.53%	11.22%	11.86%	7.47%	3.95%	7.06%
World ex-USA	0.88%	5.84%	17.26%	4.94%	8.70%	6.51%	8.38%	8.15%	5.95%	3.37%	5.43%
MSCI Europe	1.57%	6.80%	18.62%	5.12%	9.24%	6.10%	8.11%	8.11%	5.90%	3.56%	7.23%
MSCI Japan	-0.20%	5.60%	14.32%	4.25%	8.10%	5.92%	10.54%	9.20%	4.81%	0.99%	1.34%
MSCI EAFE (Net)	0.92%	6.09%	16.17%	4.36%	8.36%	5.66%	8.09%	7.81%	5.38%	2.77%	4.83%
EM (Emerging Markets)	5.10%	9.77%	13.20%	2.74%	10.76%	10.13%	8.43%	6.31%	8.40%	6.47%	5.68%

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